FISHERY MARKET NEWS

DECEMBER 1944

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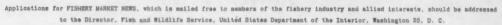
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December 1944

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Vol. 6, No. 12

RECEIPTS OF FISHERY PRODUCTS AT SEATTLE, 1943

By E. C. Hinsdale*

During 1943, the receipts of fresh and frozen fish, shellfish, and grayfish (dogfish) and soupfin shark livers at Seattle totaled 80,909,000 pounds, an increase of over 10g million pounds, or 15 percent, above the 1942 figure of 70,257,000 pounds. Making up the year's total were the local landings and shipments reported by the halibut and salmon exchanges, direct local receipts by wholesalers, coastwise vessel arrivals from Alaska, imports from British Columbia, and other shipments from non-local sources.

Halibut led all other varieties with a total of 24,384,000 pounds, or 30 percent, of all receipts. Following in order were: salmon, 16,922,000 pounds, or 21 percent; flounders (sole), 10,295,000 pounds, or 13 percent; lingcod, 6,942,000 pounds, or 8 percent; sablefish, 5,046,000 pounds, or 6 percent; and rockfishes, 4,506,000 pounds, or 5 percent. Pacific oyster receipts were 2,486,000 pounds, only 3 percent of all receipts, but 53 percent of the shellfish total. Crabs followed with 1,448,000 pounds of meats, representing 2 percent of all receipts and 30 percent of those of shellfish.

Heavier production by the otter-trawl fleet increased turbot receipts about 2-3/4 million pounds over 1942, but the total volume of other flounders (sole) was approximately on the same level as the previous year. Fresh lingcod receipts rose over 1 million pounds, or 19 percent; while fresh rockfishes, including sea bass, rock cod, and similar species, gained 163 percent.

In 1943, receipts of chinook salmon dropped over 1-3/4 million pounds, or 22 percent, falling from 8,130,000 pounds received in 1942 to 6,349,000 pounds. Sockeye salmon receipts of 26,698 pounds were practically negligible in comparison to the abnormal total of 1,321,000 pounds the previous year. Although 1943 was classed as a good pink salmon year, receipts were not heavy at Seattle, the bulk of the catch going to canneries at other Puget Sound points. The 1943 pink salmon total, 538,000 pounds, cannot be compared to the 1942 receipts of only 1,547 pounds because pink salmon runs are negligible in even-numbered years. The comparable 1941 total was 896,000 pounds. The chum or fall salmon total of 2,768,000 pounds was 55 percent less than the 6,134,024 pounds received in 1942. Receipts of silver salmon also failed to measure up to the preceding year's total of 3,042,000 pounds, being nearly half a million pounds less.

The most notable decline was in the landings of the United States halibut fleet. Receipts were nearly 1-3/4 million pounds less than those received in 1942, which, in turn, were over 4 million pounds less than the 1941 total. Until July 13, 1943, when ceiling prices were put into effect, the halibut season progressed normally, with indications that it would compare very favorably with 1941. As a direct result of the ceiling prices, halibut fares from Area III, the only fishing area open at the time, dropped to the lowest figure ever reached for Seattle. The halibut vessels practically stopped landing at Seattle and de-*Fishery Marketing Specialist.

Variety and 1943 Compared 1942 Variety 1943 Summared 1942 Variety 1943 Summared 1942 Variety 1943 Summared 1942 Variety 1943 Summared 1942 Variety 1943 Variety 1945 Variety 19	TABLE	I - Volume		of Total F	leceipts, By Species, 19	43 and 1942		
Source 1943 1942 30d 3	-		1943	77.65			1943	2,00
Source		1943		1942		1943		1942
Foundar		-747		-742	- Committee	2,45		-74-
Carp, local		200010		2	Source			
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Total fresh & frozen 527,021 - 20 765,959 750,14 fresh & frozen 1,500 - 75 33,766 750,14 fresh & frozen 7,500 - 72 35,068 750,14 fresh & frozen 7,500 - 72 7,600		17.870		,00,04)			+	1,547
Dolly Varden trouts		627,021	- 20	786,545				
Prosent other 1,000 -72 31,065 Frozent other 1,775,831 Frozent other	Dolly Warden trout:				Local	2,445,246	- 20	3,041,473
Sole, English, Local 1,775, 813		1,600	+ 20	1,282		1,300	+1525	
Sole, English, Local 1,775, 813		8,300		33.766		2,446,546	- 20	3,041,553
Sole, English, Local 1,775, 813		9,900		35,048		2,324,122	- 26	3,124,697
Sole, English, Local 1,775, 813	Flounders:					4,770,668	- 23	6,166,250
No. 1. 1. 2. 1. 2. 1. 2. 1. 2. 2		1,775,831			Sockeye or blueback,			
No. 1. 1. 2. 1. 2. 1. 2. 1. 2. 2	" . Petrale"	5.191.783				26,696	- 98	1,321,117
Turbot, " 1,02,21	" , Sand & Dover,			E17.77 (1)		1 000 100		1 100 010
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Total fresh foren, other flounder, frozen, other flounder, flounder, frozen, other flounder, frozen, other flounder, frozen, other flounder, flo	Turbot, "	3,102,215	+ 918	304,507	Grand total fresh	12,120,239	- 35	18,627,820
Total fresh foren, other flounder, frozen, other flounder, flounder, frozen, other flounder, frozen, other flounder, frozen, other flounder, flo	riounder,	199,699	-	7,407,260	" Trozen	4.793.572	- 0	
Total fresh foren, other flounder, frozen, other flounder, flounder, frozen, other flounder, frozen, other flounder, frozen, other flounder, flo		10,283,779	+ 33	7,711,767		16,921,811	- 29	23.831.761
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Total fresh & frozen 10,255,433 34 47,711,767 Eulachon: Local 568,935 1419 37,450 15		0.000			Skate wings, local	21,613		
Raddock frozen, other 41,450 * * Cotal 588,395 +1419 37,450 Cother No. 1 - Exchange, local 588,395 +1419 37,450 Cother No. 2 - 15,514,754 - 17 5,541,754 - 17 13,022,954 - 11 13,022,954 - 11 13,022,954 - 11 13,022,954 - 11 13,022,954 - 11 14,705,454 Local 15,556,120 + 4 15,054,120 - 18,052 - 18 Cother - 28,352 - 18 - 18 Cother - 28,352 - 18 -		3,175		-				177
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No.2 " 5,541,754 - 17 6,49,500 Silver, local 198,328 - 17 293,729 Silver, local 198,328 - 17 293,729 Silver, local 198,328 - 17 293,720 Silver, local 198,328 - 17 28,570 Silver, local 198,328 - 17 28,5		41,460				200,737	+1419	37,450
Sub-to-tal 1,025,94		C 000				0,555	13440	
Sub-to-tal 1,025,94	No.1-Exchange, local	6,931,725		7,726,550	CAl	5//,4/0	+1442	3/,450
Sub-to-tal 1,025,94	No. 2-	2,28,13	- 1/	6,549,530	Silver, local	190,320	- 1/	239,720
Total fresh 479,040 + 25,550 Total fresh & frozen 1,679,571 + 879 171,615	Unclassified , "	503,405	+ 11	329,3/4		1 572 160	. 917	177 676
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Total fresh & frozen 24,384,099 + 109 4,141,002 Total fresh & frozen 1,679,571 + 879 171,615 Herring: Local 479,040 + 25,550 Trozen, other 1,200 • Frozen, other 31,700 - 36 773,000 Total fresh & frozen 5,100 • Total fresh & frozen 5,017,40 - 34 778,550 Total fresh & frozen 5,100 • Total fresh & frozen 5,101,400 - 34 12,105 Total fresh 19,057 • Frozen, other 105,794 + 13 5,743,781 Total fresh 19,057 • Total fresh & frozen 6,361,133 + 19 5,765,265 Total fresh 19,057 • Frozen, other 105,794 + 20 5,765,265 Total fresh 19,057 • Frozen, local 10,300 + 154 1,652,344 120,105 Total fresh 733,212 + 660 101,748 102,105 Total fresh 783,002 + 616 109,240 Rockfishes: 10,442 + 364 4,399 Total fresh 783,002 + 616 109,240 Rockfishes: 1,44,422 + 364 4,399 Total fresh 783,002 + 616 109,240 Total fresh & frozen 1,64,422 + 364 4,399 Total fresh 783,002 + 151 1,790,780 Sablerish: Local			+ 4	15,0/4,024		1,001,014	+ 055	1/1,019
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Local		24 384 099		19 121 106	Steelheed troubs	1,0/7,5/1	+ 0/9	1/1,019
Trozen, other 31,700 -96 753,000 Total fresh & frozen 510,740 -34 778,550 Sturgeon: 18,607 •	Harring:	24,004,077	20	2),121,100	Other	1 200		
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Local Other		31.700	- 96	753,000		5 100	-	
Local Other	Total fresh & frozen	510.740	- 34	778,550		7,200	1	
Local)=0,745	74	110,770	Local	18,607		
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Total fresh Frozen, other Total fresh & frozen 6,856,133 105,794 + 20 5,765,265 Tuna, Albacore: Tuna		324,783	+ 312	21,484	Total fresh	19,057		
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No.clef is No.clef is	Frozen, other	105,794		332	Tuna, Albacore:		10000	11 32 700
No.clef is No.clef is		6,941,927		5,765,597		773,212	+ 660	101,748
No.clef is No.clef is	Perch, local	220,904	+ 84	120,105		9,990	+ 33	7,492
No.clef is No.clef is	Pilchard, local	110,330			Total fresh	783,202	+ 616	109,240
Treal fresh						606 00-		(
Treal fresh		1,201,400	+ 154	1,652,344	Local	51,686,882	+ 3	50,059,659
Treal fresh		164,422	+ 364	4,399		4,879,600	+ 99	2,444,654
Sablefish: 1.790,780 SMELFISH 73,419,446 + 14 64,634,930 Sablefish: 1.0cal 2,159,138 - 12 2,448,752 300 160,480 + 49 113,851 Total fresh 2,165,047 - 12 2,449,052 160,480 + 49 113,851 Frozen, other 2,881,074 + 36 1,858,267 Total fresh 307,977 + 75 175,411 Chinook or king: 1.0cal 1.718,424 - 20 2,141,247 126,823 175,411 Total fresh 6,349,293 - 23 5,988,332 1.0cal 0ther 33,240 1,414,991 + 6 1,334,196 Total fresh 6,349,293 - 23 8,129,79 Total fresh 1,448,291 + 9 1,334,196 Total fresh 6,799,602 - 10 892,802 2.0cal 1.0cal 1,448,291 + 9 1,334,196 Chur or fall: 2,767,879 - 55 6,134,024 0ther 0ctopus, local 2,478 - 63 6,239		4,365,822		1,656,743		56,566,462	1 + 0	52,504,513
Sablefish: 1.790,780 SMELFISH 73,419,446 + 14 64,634,930 Sablefish: 1.0cal 2,159,138 - 12 2,448,752 300 160,480 + 49 113,851 Total fresh 2,165,047 - 12 2,449,052 160,480 + 49 113,851 Frozen, other 2,881,074 + 36 1,858,267 Total fresh 307,977 + 75 175,411 Chinook or king: 1.0cal 1.718,424 - 20 2,141,247 126,823 175,411 Total fresh 6,349,293 - 23 5,988,332 1.0cal 0ther 33,240 1,414,991 + 6 1,334,196 Total fresh 6,349,293 - 23 8,129,79 Total fresh 1,448,291 + 9 1,334,196 Total fresh 6,799,602 - 10 892,802 2.0cal 1.0cal 1,448,291 + 9 1,334,196 Chur or fall: 2,767,879 - 55 6,134,024 0ther 0ctopus, local 2,478 - 63 6,239	Frozen, other	140,083		134,037	Frozen, other	16,052,964	+ 39	12,130,425
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Total fresh 2,165,047 - 12 2,449,052 Other 138,497 + 125 61,560 Total fresh & frozen other 2,881,074 + 36 1,858,267 Total fresh & frozen other 1,75,411 Total fresh & frozen other 1,716,424 - 20 2,141,247 Total fresh 6,349,293 - 23 5,988,332 Local 1,414,991 + 6 1,334,196 Total fresh 6,349,293 - 23 8,129,579 Total fresh & frozen other 1,716,424 - 20 2,141,247 Total fresh 6,349,293 - 23 8,129,579 Total fresh 6,349,293 - 23 8,129,579 Total fresh 6,349,293 - 23 9,022,381 Total fresh 1,448,231 + 9 1,334,196 Total fresh 6 frozen 7,148,895 - 21 9,022,381 Total fresh 1,448,231 + 9 1,334,196 Total fresh 6 frozen 7,148,895 - 21 9,022,381 Total fresh 1,448,231 + 9 1,334,196 Total fresh 6 frozen 7,148,895 - 21 9,022,381 Total fresh 1,448,231 + 9 1,334,196 Total fresh 6 frozen 7,148,895 - 21 9,022,381 Total fresh 1,448,231 + 9 1,334,196 Total fresh 6 frozen 7,148,895 - 21 9,022,381 Total fresh 1,448,231 + 9 1,334,196 Total fresh 6 frozen 7,148,895 - 21 9,022,381 Total fresh 1,448,231 + 9 1,334,196 Total fresh 6 frozen 7,148,895 - 21 9,022,381 Total fresh 1,448,231 + 9 1,334,196 Total fresh 6 frozen 7,148,895 - 21 9,022,381 Total fresh 1,448,231 + 9 1,334,196 Total fresh 6 frozen 7,148,895 - 21 9,022,381 Total fresh 1,448,231 + 9 1,334,196 Total fresh 6 frozen 7,148,895 - 21 9,022,381 Total fresh 6 frozen 7,148,895		0 350 300	10	0 440 550				
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Frozen, other 2,881,074 + 36 1,558,267 Total fresh 307,977 + 75 175,411 Total fresh & frozen 5,046,121 + 17 4,307,319 Salmon: Chinook or king: Local 4,630,869 - 23 5,988,332 Crabs, Dungeness: Local 1,414,991 + 6 1,334,196 Other 1,718,424 - 20 2,141,247 Total fresh 6,349,293 - 23 8,129,779 Frozen, other 33,240 Total fresh 6,349,293 - 23 8,129,779 Frozen, other 799,602 - 10 932,802 Chum or fall: Local 2,767,879 - 55 6,134,224 Other 5,100 • 0ther Octopus, local 2,478 - 63 6,239		2 165 047		2 449 050	Tocar	169,480	+ 49	113,851
Total fresh & frozen 5,046,121 + 17 4,307,319 Frozen, other 126,823 + 148 175,411 Cnincok or king: Local 4,630,869 - 23 5,988,332 Cother 0,1718,424 - 20 2,141,247		2,105,04/	- 12	2,445,052		138,497	+ 125	61,560
Salmon: Chimook or king: Local 1,716,424 - 20 2,141,247 Total fresh 6,349,293 - 23 8,129,579 Frozen, other Total fresh & frozen 7,148,895 - 21 9,022,881 Chum or fall: Local 2,767,879 - 55 6,134,224 Total fresh & frozen Chum or fall: Local 2,767,879 - 55 6,134,224 Total fresh & frozen Chum or fall: Local 2,767,879 - 55 6,134,224 Total fresh & frozen Chum or fall: Local 434,400 + 148 175,411 Crabs, Dungeness: Local 1,414,991 + 6 1,334,196 0 ther 33,240 * 1,448,231 + 9 1,334,196 * Cotopus, local 0 ther 1,767,879 - 55 6,134,224 0 yetres (meats):	Frozen, other			4 307 310		307,977	+ 75	175,411
Chimook or king: Local 4,630,869 - 23 5,988,332 Other 1,716,424 - 80 2,141,247 Total fresh 6,349,293 - 23 8,129,579 Frozen, other 799,602 - 10 932,802 Chum or fall: Local 2,767,879 - 55 6,134,024 Universal fresh 2,767,879 - 63 6,239 Universal fresh 2,767,879 - 55 6,134,024 Universal fresh 2,767,879 - 55 6,134,024 Universal fresh 2,767,879 - 63 6,239		5,040,121	+ 1/	4,307,319	Frozen, other	126,623		A
Other 1.718,424 - 90 2.141,247 Other 33,240 Total fresh 6,349,293 - 25 8,129,579 Total fresh 1.448,231 + 9 1.334,196 Total fresh & frozen 7,148,895 - 21 9,022,381 Other 0 ther Chum or fall: Local 2,767,879 - 55 6,134,262 Overs (meats):					Total fresh & frozen	434,400	+ 148	175,411
Other 1.718,424 - 90 2.141,247 Other 33,240 Total fresh 6,349,293 - 25 8,129,579 Total fresh 1.448,231 + 9 1.334,196 Total fresh & frozen 7,148,895 - 21 9,022,381 Other 0 ther Chum or fall: Local 2,767,879 - 55 6,134,262 Overs (meats):		4 620 900	1 ~	E 000 222	Tabs, Dungeness:	1 414 000		1 224 106
Total fresh 6,349,293 - 23 8,129,579 Total fresh 1,448,231 + 9 1,334,196 Frozen, other 79,602 - 10 892,002 Total fresh & frozen 7,148,895 - 21 9,022,381 Total fresh & frozen 7,148,895 - 21 9,022,381 Total fresh & frozen 7,148,895 - 21 9,022,381 Total fresh 1,448,231 + 9 1,334,196 Chum or fall: 2,767,879 - 55 6,134,024 Total fresh 1,448,231 + 9 1,334,196 Chum or fall: 2,767,879 - 55 6,134,024 Total fresh 1,448,231 + 9 1,334,196 Total fresh 1,448,231 + 9 1,334,196 Total fresh 2,767,879 - 21 9,022,381 Total fresh 2,779 Total fresh 1,448,231 + 9 1,334,196 Total fresh 2,779,602 - 21 9,022,381 Total fresh 2,779 Total fresh 3,779 Total fresh 2,779 Total fresh 3,779 Total fresh 3,779 Total fresh 2,779 Total fresh 3,779 Total fresh 3,779 Total fresh 4,779 Total fresh 3,779 Total fresh 4,779 Total fresh 3,779 Total fresh 3,779 Total fresh 4,779 Total fresh 4,779 Total fresh 4,779 Total fresh 2,779 Total fresh		1,030,069	- 23	2,300,532	Other	1,414,991	+ 6	1,334,196
Total fresh & frozen 7,148,895 - 21 9,022,381 Other 9,100 Chum or fall: Local 2,767,879 - 55 6,134,024 Oysters (meats): Local 2,478 - 63 6,239		6 340 000	- 20	2,141,24/		33,240	1	
Total fresh & frozen 7,148,895 - 21 9,022,381 Other 9,100 Chum or fall: Local 2,767,879 - 55 6,134,024 Oysters (meats): Local 2,478 - 63 6,239	Total Iresh	700 600		0,127,279	Tobal Irean	1,440,231	7	1,334,196
Chum or fall: 2,767,879 - 55 6,134,024 Oysters (meats): Local 2,478 - 63 6,239		777,002		0,000,002	other	5,100		
Local 2,767,879 - 55 6,134,024 Pysters (meats):		1,140,095	- 21	3,022,301			-	6 200
Frozen, other 383,404 + 25 15.700 Local: Olympia, shucked 34,579 - 14 42,177 Total fresh & frozen 3,151,283 - 51 6,149,724 , shell - 100 7.551		2 767 900	55	6 124 004	Oveters (menta):	2.4/0	- 63	0,239
Total fresh & frozen 3,151,283 - 51 6,149,724 Olympia, shucked 34,579 - 14 42,177 7.551		383 404	1 25	15 700	Local:	1		
, shell - 100 7.651	Total fresh & fresh	3 151 282		6 149 724	Olympia, shucked	34,579	- 14	42,177
	TO MET ILABIT & ILOSSU	13,131,203	1 - 21	0,147,124	, shell	-	1 - 100	7.651

TARLE I - Volume and Source of Total Receipts, By Species, 1943 and 1942 (Continued)

	T CONTRACTOR	1943	0 400		T	1943	
Variety and Source	1943	compared with 1942	1942	Variety and Source	1943	compared with 1942	1942
SHELLFISH (Cont'd.)	Pounds	Percent	Pounds	SHELLFISH (Cont	d.) Pounds	Percent	Pounds
Oysters (meats) (Cont'd.)	200000			All shellfish:	1		
Local:				Local	4,150,023	+48	2,801,033
Pacific, shucked	2,485,641	- 115	1,157,535	Other	502,151		338,795
" , shell	-	- 100	84,335		4,662,174	+48	3,139,828
Other, shell	2,450			Frozen, other	126,823		
Total shucked	2,520,238	+ 110	1,199,712	Total fresh & froze	a 4,788,997	+53	3,139,828
" shell	2,450	- 97	91,986	All fish & shellfish			
Total shell & shucked	2,522,688		1,291,698		55,846,905		52,860,692
Scallops, bay(meats), local	9,076	- 72	32,375	Other	5,381,751		2,783,649
Shrimp:				Total fresh	61,228,656		55,644,341
Local	39,233		6,339	Frozen, other	16,979,787	+40	12,130,425
Other	55,320		*	Total fresh & froze	n [78, 208, 443	+15	67,774,766
Total	94,553		6,339				
Shrimp meat, other	198,419	- 28	277,235	Grayfish (Dogfish)	2,246,072		2,149,178
Squid:				Soupfin shark	454,853	+37	333,009
Local	4,527		16,335	Total	2,700,925	+9	2,482,187
Other	69,125	*		Total fish, shellfis	h 80 000 368	+15	70,256,953
Total	73,652	+ 350	16,335	and livers	00,509,300	410	10,200,000

*Not classified separately in 1942

**Includes all sole except turbot.

NOTE: Sources listed as "local" are either direct landings or receipts from nearby areas.

Sources listed as "other" are receipts from Alaska, British Columbia, Oregon, California, etc.

livered their catches to Alaskan ports and Prince Rupert, Canada. It was contended that more profitable prices could be obtained in the northern ports because the longer haul to Seattle, in most instances, involved shrinkage, loss of grade, and limited the number of trips that could be made before the season's end.

Excluding livers and shellfish items, total fresh and frozen fish receipts amounted to 73,419,000 pounds. Of this volume, 16,853,000 pounds, or 23 percent, consisted of frozen fish from Alaska and other non-local sources, representing an increase of 39 percent over 1942. Halibut accounted for 52 percent of the total, all species of salmon, 28 percent; and sablefish, 17 percent; with the remaining 3 percent consisting of true cod, lingcod, and rockfishes. The 1943 receipts of frozen halibut, 8,748,000 pounds, were more than double those in 1942, and frozen sablefish increased over 1 million pounds, or 36 percent. Frozen chinook and silver salmon, however, declined 10 percent and 26 percent, respectively.

Receipts of fresh fish from local sources, including landings of the halibut fleet but not receipts of grayfish and soupfin shark livers and shellfish, totaled 51,687,000 pounds, or about 64 percent of the port's grand total of landings and receipts from all sources. This was 3 percent greater than the 1942 fresh fish figure of 50,060,000 pounds.

Receipts of fresh fish from other than local sources doubled as compared with the previous year due primarily to a $2\frac{1}{2}$ million-pound increase in halibut receipts. This development resulted from the dearth of halibut landings at Seattle after price ceilings went into effect.

Prices received by fishermen during the early part of 1943 were far above any paid in 1942. For example, during the first six months of 1943, the average price for chinook salmon reached 31.8 cents per pound compared to 18 cents in 1942. Halibut prices for the same period averaged 23.6 cents per pound for No. 1 and 21.7 cents for No. 2 compared to the 1942 average of 17.8 cents per pound for No. 1 and 16.6 cents for No. 2 fish. These price comparisons are for the first six months of 1943 only since OPA ceiling prices were established and became effective in mid-July of that year.

The Pacific Coast shark fishery, which expanded considerably during 1942, continued to grow during 1943 with receipts of livers of soupfin shark and grayfish (dogfish) increasing appreciably. Soupfin shark livers amounted to 462,000 pounds and sold for an average price of \$4.55 per pound compared to the 1942 receipts of 333,009 pounds and average price of \$4.26. Grayfish livers totaled 2,246,000 pounds and averaged 46 cents per pound compared to 2,149,000 pounds at 28 cents per pound received in 1942. Soupfin shark carcasses changed from a practically worthless item to one of relative importance in the shark fishery as evidenced by the fact that dressed and trimmed carcasses brought from 9 to 17 cents per pound during the latter months of 1943.

TARTE II - Value and Average Price of Local Receipts, 1943 and 1942

TABLE II - Val	we and	Average PT1			A	verage price	
Species	242	1943	a 1 u 1943 compared with 1942	1942	1943	1943 compared with 1942	1942
FISH		Dollars	Percent	Dollars	Cents	Percent	Cents
Carp Cathish Cod, true		47,155 49,181	+ 98	24,797	6.9 27.0 8.07	+ 79	4.51
Flounders:							
Flounder		10,645			5.33		
Sole, English ", Petrale	1257	310,157			5.97		
" , Sand and Dover		1,107			7.77		•
Turbot		132,921	*	0.00.000	5.97 7.77 <u>4.28</u> 5.50	+ 29	4.25
Total		565,411	+ 72	328,090	5.50	+ 2)	
Halibut: No. 1,Exchange		1,622,900	+ 19	1,361,371	23.4	+ 33	17.62
No. 2, "		1.173.288	+ 12	1,045,345	21.3	+ 35	15.73 14.87
Unclassified		123,729	+ 157	48,209	21.2	+ 42	14.87
Total		123,729 2,919,917	+ 19	2,454,925 880	22.4	+ 34	16.69 3.45
Herring		12,499	+1320	000	2,6	- 25	3.42
Lingcod:		251.144	+ 78	141.142	13.07	+ 50	8.68
Exchange Direct sale		251,144 412,073 21,384 6,620	+ 230	141,142 124,499 8,368	13.07	+ 104	4.41
Perch		21,384	+ 156	8,368	9.70	+ 39	6.97
Pilchard		6,620	•				
Rockfishes:		52 456	+ 21	43.360	10.0	+ -24	8.06
Exchange Direct sale		52,456 172,155	+ 21 + 360	43,360 37,587	10.0	+ 24 + 36	3.44
Sablefish:						••	11 76
Exchange		170,445 58,588	- 28 + 165	240,291 22,145	11.79	0	11.75 8.28
Direct sale Salmon:		50,500	+ 107	22,24)	0,20		
Chinook or king:						-	
Troll, large, red		446,264	+ 74	256,582	29.93 27.41 23.12	+ 35 + 50 + 44	22.12 18.24 16.00
		94:136	+ 10	85,562	23.12	+ 44	16.00
white No. 2		18,867	- 6	20,117	24.22	+ 44	16.76
Seine and gill net		446,264 304,512 94,136 18,867 236,675	- 33 + 23	351,666			15.0
Total		1,100,455		256,582 181,065 85,562 20,117 351,666 894,992 483,719	23.8 8.70	+ 58	7.89
Chum or fall, seine and gill n	net	240,919 28,850	- 50	403,719	5.41	+ 8	4.98
Pink, seine and gill net Silver or coho:		20,000		1	1		- 1
Troll		249,409 137,840	+ 32	189,165	18.73	+ 13	16.54
Seine and gill net		137,840	- 40	231,121			13.82
Total		387,249	- 9	420,286	15.83	+ 14	15.02
Sockeye or blueback, Seine and gill net		4,676	- 98	210,939	17.52	+ 10	15.97
Shad		33,595			14.91	*	
Skate wings		881			4.00		
Smelt:		26 447	+1580	2 171	6 43	4 15	5.60
Eulachen Silver		36,441 25,014	+ 24	20,171	6.43	+ 15 + 50	5.60 8.42
Shark, soupfin		177,094			11.26		
Sturgeon		14,377	:		23.51		
Tench Tuna, albacore		177,094 4,377 12,905 137,839		20,378	23.51 11.82 17.83	- 11	20,06
Total fi	sh	6,929,964	+ 576 + 26	20,378 5,478,841	13.40	+ 22	10,94
SHELLFISH	Unit	Dollars	Percent	Dollars	Dollars	Percent	Dollars
Clams, hard (meats) Crabs, Dungeness	Sack	43,746	+ 100	21,788 109,472 454	6.44	+ 34 + 17	4.78
Octopus	Doz.	125	+ 29	109,472	0.06	- 14	0.0
Oysters (meats):	-						
Olympia, shucked	Gal.	44,006	- 4	45,747	11.27	+ 19	9.50
Pacific, shucked	Sack Gal.	813,219	+ 180	200 923	15.00	+ 30	2.2
" shell	Bu.	-	- 100	45,747 4,505 290,923 9,000	2.00	- 100	0.70
Scallops, bay (meats)	Gel.	1,966	- 75	7,907	4.41	+ 54	2.8
H (H)	Sack	2,110 7,642 362			4.41 5.10 19.5 0.08	4 20	0.1
Shrimp Squid	Lb.	7,642	+ 667	996 976	19.08	+ 22 + 33	0.0
Total shellfish	-	1,054,301	+ 114	491,768	-0.00	- 20	-
Total fish and shellfish	-	7,984,265	+ 34	5,970,609	-		
LIVERS		1 2 1 2 2				1 3.00	
Grayfish (Dogfish) Soupfin shark	Lb.	1,035,838	+ 73 + 48	1, 597,734	0.46	+ 64 + 7 figures not a	0.2
		12.103.17	+ 40	11./11/.000	B 41-70	- /	406

TARLE III - MONTHLY INTEX OF RECEIPIS OF TISHERY FROMUCYS AT SEAFMER, 1943 (Expressed for each classification in percentages of its greatest monthly volume)

Variety and Source	Year	Greatest	Average	Jan.	Feb.	Mar. A	Apr. M	May June	e July	Aug.	Sept.	Oct.	Nov.	Dec.	Average
FISH Carfish, local Cod, true:	Pounds 174,927	Pounds 820 59,917	Pounds 4,606 29,154	11	11	11	101	100	'4			42	1001	43	572
Local Frozen, other Dolly Warden trouts	609,151	101,264	50,762	17	22	100	47	88 59	8,	28	146	8.	67	33	500
Other Frozen, other	1,600	1,600	2,766	1.1	1.1	1 1	1 1	32 160	010	1 1	100		1.1	11	8
Flounders: Sole, English, local " , Petrale, " " , Sand and Dover. local	5,191,783		147,986	8.	52	-	1 4				8%	ষষ	113	46	2000
ed# o	3,102,215	27.27.2	200179	25	8 . 4	3.0%	R. Ar. B	30218	91.0	1 18.	1 001	1 12%	28/18	8118	2882
	10,295,433		3,175	1	6	-		83 67	- 67			100	. 160	100	100
Haddock, frozen, other	41,460	41,460	41,460				1	1 8	1	100	31	14	17	7	45
Halibut: Mo. 1 - Exchange, local No. 2 - " Unclassified, local	6,931,725 5,514,754 583,485	2,659,545	866,466	111	1.11	-			-		vom.		H.		332
Unclassified, other	13,029,964	5,190,382	1,628,745		1	-	1	100	-		40				25
Unclassified, frozen, other	15,636,120	5,653,459	1,954,515	331	10	+				13	322	1 45	1 -1 0	1 18	32
Herring: Local Frozen, other	479,040	460,185	153,395	,		100	3		1	1	3 ,	4 1	70	3	35
Lingcod:	1	000,00	10,700			-			-	00				2	23
	324,783	2,126,314		00				2 100	47	15	6	6	900	0	808
Frozen, other		2,129,094	569,678	20 m	21	42	960	38 100	47	15	010	0	10	00 8	27 25
Pilchard, local	220,904	32,910		18	1		Let I		1	13	33	1 8	1 6	13	30 %
Rockfishes; Loral Other Frozen, other		654,239	1	150	-			1	¥ 4∞	24 21	91	55	39	33	53
Sablefish: Local Other Frozen, other	2,159,138	46.57	179,928					1 1	1	40	100		2 2,	32	22 25
Salmons Chinook or kings Local Other	869	1,023,523	385,906			-		1		0 000	2 2			4	38 22
Total fresh	6,349,293	1,489,610	529 10R	0		+		- 1	74	33	OT			2	80

(Table continued on page 7)

TABLE III - MONTHLY INDEX OF RECEIPTS OF FISHERY FRODUCTS AT SEATUR. 1943 (Cont'd.) (Expressed for-each classification in percentages of its greatest monthly volume)

Variety and Source	Year	Greatest	Average	Jen.	Feb.	Mar.	Apr.	May J	The J	May June July Aug.		Sept. 0c	Oct. No	Nov. De	Dec. Average	age
FISH (Cont'd.) Salmon (Cont'd.):	Pounds	Pounds	Pounds													
Chinook or king: Frozen, other	799,602	228,801	79,960	100	. 1	H		-9	8	16 2	8	38	15 6	89	72 35	
Grum or fall; Local Frozen, other	2,767,879	1,690,384	461,313	10	4 '	1.1		1 0	1 1	1 1	-	0 1	35 10	900	35 38	28
Fink: Local Frozen, other	537,823	403,306	107,564	34		1 1		1.1	* 1	H .	32 10	100		21 17	100 27	2
Silver or coho: Local Other	2,445,246		244,524	100	. 1	0 1		302	24.					HES.	3	-110
Frozen, other	2,324,122	791,620	332,017	58	ī	10	. 1	rt 1	17	33 5	55	84 21 21	100	100	603	2
Sockeye or bluebackt Local Unclassified, frozen, other	26,698	13,260	6,674	. 4	3 00	17	14	1.1		100	3	8088	4	811	100 39	0.6
Shad, other Skate wings, local	225,952		37,658	51	100	33 1	37	1	15	1 1			1	2	66 38	
Smelt, eulachon: Local Other	568,935 8,535	311,205	142,234	10	92	81	788	1001	1.1	11	-	1 1			434	V0 ==
Smelt, silver, local	198,326	52,648	24,791		1	1	,	14	001	38	85	94	15 1	13	16 47	1
Soupfin sharkt Local Other Frozen, other	1,573,162	502,343 13,968 68,766	157,316 26,019	45	8 1 1	1011	* 1.1	111	111	2 7	2	10228	22 6	12 10	157 100 38 38	-1 OM
Steelhead trout: Other Frozen, other	3,900	3,600	1,200		1.1	81		1 1	18				00		5 x	0
Sturgeon: Local Other	18,607	5,412	1,550	57	н,	wı		-11			20.	88		r1 ,	283	000
Tench, local Tuns, albacore: Local Other	109,364	33,966 415,132	18,227	1 11	1 1/1	1 11			1 11	2 7	22 23		100	0	2 78	- ~
ALL FISH: Local Other	686,882	9-	4,307,240	000	16		000	1	8		32	-	48	130	12 42	1 ~
	56,566,482		4,713,873	800	24		0,00	1	88			-		1	-	1
Total fresh and frozen = 1943	73,419,446 64,634,938 67,350,955		5,386,245	282	23 23	28%	333	35.7	2 8 8	288	33	1280	283	15/3/3	1438 1438	

See p. 8 for footnotes.

(Table concluded on page 8)

PARE III - MONTHLY INDEX OF RECEIPTS OF PISHERY PRODUCTS AT SEATURE, 1943 (Contid.)

Variety and Source	Year	Greatest	Average	Jan.	Feb.	Mar.	Apr.	May June July Aug.	me J	aly An		Sept. 0	Oct. N	Nov. I	Dec. A	Average
SHELLFISH	Pounds	Pounds	Pounds							-						
Clams, nard (meavs): Local	138,497	58,240	21,185	319	AE.	633	32	832	18		্ধ	1.1	40	99	18	2%
Frozen, other	307,977	78,520	27,988	15	28	689	0,29	1000	∞ ,	200	00	1 1	223	49 1	1000	38
Grabs: Local Other	1,399,100	246,560	116,592	81	30	38	47	108	35					8,	325	31
To tal	1,429,740	251,560	119,145	28	30	20	46		8	42	40	13	40	43	2/	4/
Crabmeat: Local Other	15,891	6,837	2,649	16	4.	100	1007	1 1	1 1	4.	22				520	200
Lobster, spiny, other Octopus, local	2,478		1,275	322	61	25	182	70	1 1	1.1	74	40	45	18	31.	252
Oysters (meats): Olympia, local Facific, M	34,597 2,485,641 2,450	4.349	2,883 207,137 408	284	2200	245	69	55.	1 435			1 8/3	1802	300	38%	388
Scallops, bay (meats), local	9,076		1,008	47	62	39	20	26	83	69 1	100		00			59
	39,233		4,359	19	1.1	17	86	8,	62		19	132		120	4	43
Total	94,553		8,596	2	1	14	37	2	15	0	2	21		00		21
Shrimp meat, other	198,419	44,200	19,842	35	00	2	4	100	48		1	39	58	89	37	45
Squid: Local Other	69,125	2,000	23,042	99 '	1 1	8 -	9,	1.1	1 1	1.1		1 1		100	15	333
Total	73,652	8	12,275	2	í	3	2	1	8		1	1	1	8	15	21
ALL SHELLFI SH: Local Other	4,160,028	588,393	346,669	252	16	32	323	450	33	182	99	808		88	98	339
Total fresh Total frozen	4,562,174		388,515	32	38	642	2700	100	89 1				1	88	43	74
Total fresh and frozen - 1943 " " " - 1942 " " " - 1941	4,788,997		399,083 261,652 385,194	222	E8 8	848	27.2	27.2	282	4333		282.27	67 67 82	889	5000	2625
Total fish and shellfish - 1943 " " " " - 1942	78.208,443 67,774,766 71,973,277	2000	5,517,370 5,647,947 5,997,773	282	288	3333	2833	25.5	2 8 5	1	848 8		7292	2002	345	2552
LIVERS Grayfish (Dogfish) Seupfin shark	2,446,072	330,445 168,859	187,172	13	191	19	2.	99.	17.	44 1	100	8%	76	12	33.8	28.24

*Loss than \$ of 1 percent. Sources listed as "local" are either direct landings or receipts from mearby areas. Sources listed as "other" are coastwise shipments from Alaska, imports from British Columbia and receipts from Oregon, California, etc.

TABLE IV - Names, Classifications, and Approximate Standards as Used on Seattle Wholesale Market

12(0)	Seattle	Trade Us		0.P.A.	Regulations
Species	Market	Style of	Approximate Weight,	Style of	Approximate
	Classification	Dressing	Size, Number, etc.	Dressing	Weight
lod, true	-	Dressed, few round	3 lbs. & over	Round and dressed	All
lounder	-	Round	14 in. & over	Round	All
	No.1 Medium	Dressed	10-60 lbs.	Dressed	10-60 lbs.
Halibut	No. 2 Chicken No. 2 Large	11	5-10 " Over 60 "	10	5-10 " Over 60 "
Terring	-	Round	4-6 fish per 1b.	Round	All
Lingcod	-	Dressed	5 lbs. & over	Dressed	All
Perch	-	Round	1b. & over	-1	
Rockfishes	-	Round and dressed	4-5 1bs.	Round and dressed	All
Sablefish(Black cod)	Large Small	Dressed, some	5 lbs. & over Under 5 lbs.	Round and dressed	All
Salmon:					
King or chinook	Large red	Drawn	14 lbs. & over	Drawn Round	14 lbs. & over
	Small red	Drawn	Under 14 lbs.	Drawn Round	Under 14 lbs. Under 16 "
	White	Drawn	% in. & over	Drawn	All
	M M	-	-	Round	91
	No. 2	Drawn	Soft, scarred or	Drawn	
Chum or fall	-	Round	dark fish 8-11 lbs.	Round	All
Pink	-	Round, few drawn	5-6 "	11	n
Sockeye	-	Round, few drawn	5-7 "	н	11
Silver	•	Round and drawn	6-12 "	Round and drawn	11
Sole: Dover	Large	Round	24-30 inches }	Round	All
English	Small Large	17	10-24 " J 13 in, & over 11-13 in, 16-18 in,	61	13 in. & over 111-13 in.
	Small	10	11½-13 in.	11	111-13 in.
Petrale	-	10	·16-18 in.	99	All
Rex	-	n n	11 in. & over	**	n
Sand	-	10		11	11
Turbot	-	N	3-4 lbs. & over	"	N . S . S . S . S . S . S . S . S . S .
Smelt: Eulachon			E-8 fish new 1h		-
Silver	a printed to be		5-8 fish per 1b. 5-12 " " "	Round	Al1
211461	Carcass	Drawn	44-5 feet	-	044
Shark, soupfin	"Trimmed"	Dressed, fins,	3 feet	-	7-1-100
Tuna, albacore	-	Round	12-15 lbs.	Round	All
	Butter (In shell	Sack100 lbs.		
Clams, hard	Little Neck	Shucked.	Sack100 lbs. Box 80 " Yield25 percent	-	-
	Large	Live	Over 7 in, across	-	-
Crabs, Puget Sound and Ocean	Medium	10	6-7 in across back	-	D. Atlanticology
	Sma.ll	99	65-7 in across back		10 10 100
Crabmeat	Regular	Fresh cooked	1 & 5-1b. cans	-	-
Oysters:	of area	- LUGAL COUNCL		-	
Pacific	AA]		Under 90 count per gal	-	
CLUMB AND THE REAL PROPERTY.	A	Shucked		-	-
	В		1116-140 " " "	-	
	C	(1 gal. = 84 lbs.)	141-160 " " "	-	-
	[מ		161 & over " " " Sack = 80 lbs.	-	-
	-	In shell:	Bushel = 40 lbs.]	11120
Olympia	-	Shucked (1 gal. = 8% 1bs.)	1500-1600 count per gal.	-	-
	-	In shell	Sack = 120 1bs.	-	-
0. 22	D 44	Shucked	11 gal. = 8 1bs.	Meats	All
Scallops	Bay	In shell	Sack = 60 lbs.	-	-
Shrimp	Local:	Fresh cooked	-	-	-
Shrimp meat	-	Fresh cooked	l & 5-1b, cans	-	•
Octopus Squid	-	Whole fish		-	
	-	Whole fish	6 fish to the 1b.	-	DECEMBER

More detailed information on the receipts of fishery products at Seattle during 1943 are included in Table I, "The Volume and Source of Total Receipts by Species;" Table II, "The Value and Average Price of Local Receipts;" Table III, "A Monthly Index of Production Receipts;" and Table IV, "Names, Classifications, and Approximate Standards."

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RECORD SUPPLY OF FISH FORECAST BY OCF

The largest winter supply of fresh and frozen fish on record, at least in the eastern half of the country, is forecast by the Office of the Coordinator of Fisheries as a result of mounting catches by the New England fishing fleet, a record-breaking quantity of frozen fish in storage, and recent increases in imports from Canada.

The prediction is based on a survey undertaken by the Coordinator's Office to assess potential supplies of fresh fish during the coming months as a basis for recommendations to the Office of Price Administration concerning the modification or suspension of price ceilings on fresh fish.

Although the number of vessels fishing out of New England--center of the fresh fish industry--was sharply reduced early in the war by the requisitioning of many of the largest and most productive boats for war service, new construction and return of vessels no longer needed by the Navy has now restored its productive capacity to the level of 1941. New boats to be added soon will result in still larger catches, officials of the Coordinator's Office said.

Landings at Boston, Gloucester, New Bedford, and Portland had reached a total of 385,098,000 pounds by November 1, an increase of nearly 32,000,000 pounds over the same period last year. It was estimated that during the winter season, the catch will be 90 to 95 million pounds larger than in 1943-44, provided weather conditions are normal and production is not reduced by strikes or other controversies.

Available supplies of fish this winter will be further increased by large frozen stocks in all parts of the country, which totaled 131,618,000 pounds on October 1, or about 33,000,000 pounds above the average holdings for this season of the year.

In addition to domestic production, increased quantities of fresh and frozen fish are now coming into the United States from Canada, a trend which is expected to continue in the post-war period.

PILCHARD CATCH BOOSTS U. S. PRODUCTION

Because landings of Pacific sardines took a sharp upward turn during the October dark of the moon, totaling nearly 300,000,000 pounds in three weeks, the prospect that total production of all U. S. fishery products will exceed the 1945 catch is now excellent, the Office of the Coordinator of Fisheries reported November 10.

As recently as late October, surveys of production in the major fisheries indicated that the 1944 total would fall below the 3,970,000,000 pounds taken last year by nearly 200,000,000 pounds. Tabulation of the October catch of sardines, however, changed the picture completely, and the present estimate of 1944 production is 4,169,000,000 pounds.

Pacific sardines or pilchards are the largest single item in the nation's fish catch, normally amounting to about a billion pounds or one-fourth of the total fishery production of the country.

Latest available figures show a total sardine catch of 715,272,000 pounds from January 1 to October 21, which is 89,650,000 pounds in excess of the catch for the same period last year.

During the present season, which began August 1 in northern California and October 1 in the southern ports, Monterey and southern California areas have topped last year's catches

by heavy margins, but San Francisco Bay was still lagging more than 22,000,000 pounds behind 1943. The current season's catch, by areas, was as follows by October 21:

San Francisco	Bay	152,902,000	pounds
Monterey		277,628,000	11
San Pedro and	San Diego	121 908 000	93

Because sardine fishing is done almost entirely during the dark of the moon, when the fish can be sighted by phosphorescence, fishing was interrupted late in October for the full-moon period, and was resumed a few days later.

Because of war-stimulated demands for the products of the sardine fishery, officials of the Coordinator's Office said that even if the recent large catches continue, the quantity of canned sardines, sardine oil, and sardine meal will be far less than military and civilian requirements.

INTERIOR DEPARTMENT INSTITUTES CLOSED SEASON FOR SABLEFISH

As a result of a sharp decline in the abundance of sablefish in southeastern Alaska, Secretary of the Interior Harold L. Ickes has ordered a closed season on this species during the winter months, effective December 1 and extending until March 15. The new regulation was imposed following a survey of the fishery which the Fish and Wildlife Service made this year at the request of sablefish and halibut fishermen of southeastern Alaska, who told officials of the Service at a meeting in Petersburg last March that the abundance of sablefish had declined to such an extent that the future of the fishery was endangered.

Investigations by a biologist of the Fish and Wildlife Service supported the contentions of the fishermen, disclosing that the average catch made by each unit of gear fished has fallen from 140 pounds in 1934 to 57 pounds this year. Another indication that the fishery has been removing an excessive quantity of sablefish is seen in the fact that the average weight of the fish caught has declined from 8 pounds in 1935 to 6 pounds in 1944.

In volume of production, as well as in returns to the fishermen, the sablefish fishery ranks fourth in Alaska, being exceeded only by the salmon, herring, and halibut fisheries. Sablefish are taken also along the Pacific Coast of the United States, but only the Alaska fishery is affected by the regulation imposing the closed winter season.

Although not a member of the cod family, the sablefish is somewhat codlike in appearance and is widely known as the black cod. It is found on the same grounds as halibut and the two species often are taken together, although the sablefish ranges into even deeper water.

A winter closed season on sablefish, officials of the Fish and Wildlife Service pointed out, will not only protect this species during its spawning season and make it immune to capture for approximately one-third of the year, but will also have a beneficial effect on the halibut fishery. Since the legal season for halibut closes November 30, or earlier if the authorized quota has been caught, halibut taken incidentally in the sablefish fishery after the season closes cannot be retained. Because of the great depths from which the hooked fish are brought rapidly to the surface, it is believed that few of those returned to the water survive. Destruction of halibut by this means may have run to several thousands of fish per trip in recent years, it is believed.

U. S. HALIBUT VESSELS GRANTED PRIVILEGES IN CANADA

The Canadian Government, by means of an Order in Council approved on November 20, 1944, renewed for the year 1945 special privileges heretofore granted to United States halibut vessels authorizing them to visit ports on the British Columbia Coast. United States halibut vessels fishing for sablefish (black cod) are permitted to land at Canadian ports for the following purposes:

- To purchase bait, ice, nets, lines, coal, oil, provisions and all other supplies and outfits.
- 2. To ship crews.

- 3. To land their catches without the payment of duties, and
 - (a) Trans-ship them in bond to any port in the United States;
 - (b) Sell them in bond to such local dealer or dealers as may be properly authorized therefor by the Canadian Ministry of National Revenue, which dealer shall export the same in compliance with the bonding requirements;
 - (c) Sell them for use in Canada on payment of duty.

The license fee for such privileges during the calendar year 1945 will be, as in the past, one dollar.

SURPLUS DIESEL ENGINES AND BOATS LISTED BY MARITIME COMMISSION

The U. S. Maritime Commission, Surplus Property Section, has 178 new marine engines for sale to manufacturers, distributors, dealers and other qualified users, the Commission announced November 13. The group of surplus engines includes 60 diesel engines, 114 gasoline engines, and four sets of main propulsion and auxiliary equipment.

All of the engines are available for prompt delivery to purchasers; many are crated for either export or domestic shipment. To be sold "as is", F.O.B. point of storage, the engines may be inspected in storage.

Prospective purchasers of diesel engines must present an approved WPB Form 1319. Those desiring to purchase gasoline engines must submit supporting papers showing that the engines will be used in proper channels, such as by commercial fishermen, dealers, distributors, manufacturers, or legitimate boat building companies.

The Commission has also announced that public sales will be conducted in five cities to dispose of 4,609 surplus assault boats, obsolete for military purposes, and 146 other surplus boats of the same type. Built for use of the Army Service Forces, the boats weigh 165 pounds each and measure 13 feet 6-5/8 inches in length and 5 feet and 4 inches wide amidships. They are being sold on a request basis in accordance with provisions of the Surplus War Disposal Act.

PRODUCTION OF NON-COMMERCIAL FISHING TACKLE STILL RESTRICTED

Materials conservation orders still in effect, and manpower shortages, will prevent any sizable increase in production of non-commercial fishing tackle, Government officials told the Fishing Tackle Manufacturers Industry Advisory Committee recently, the War Production Board reported November 22. A recommendation that manufacturers of fishing tackle be permitted to order, receive and stock materials now, in preparation for the reconversion period ahead, was made by the Committee. Committee members stressed the fact that some provision to narrow the gap between production for war and peacetime production is needed to ward off unemployment. If the required materials and component parts are available when present war contracts are terminated, they said, the delay in shifting to peacetime operations will be considerably lessened.

Discussing the effect of the recent revocation of the fishing tackle order, L-92, Government officials explained that manufacturers are still governed by the materials conservation orders that remain in effect.

The following reports on availability of materials for fishing tackle production and on use restrictions were made by Government representatives:

The copper situation has improved. Requirements for brass mill alloy strip have decreased and the lower rate of deliveries is expected to continue for the foreseeable future. Alloy rod is relatively tight, but approved programs are being met. Brass mill copper products are in ample supply and wire mill products are in approximate balance with requirements; foundry products are sufficient to meet current demands. The use of copper in fishing tackle is permitted only for commercial use.

A definite shortage of tin still exists, and restrictions on tin usage will continue after "Victory-in-Europe" day. Only when original sources of supply are restored (East Indies and Malay Peninsula, now in the hands of the Japanese) can relaxations be expected. At present, use of tin is restricted to commercial fishing tackle.

Supplies of lead are adequate, and use of lead in fishing tackle is permitted.

Mickel is still extremely scarce. Mickel may be used for commercial tackle, but not for sports tackle.

Use of steel and stainless steel is not restricted, but supplies are limited.

Military requirements for netting are larger than ever before. Most of the machinery capable of making netting will be confined to production of camouflage netting for the next three or four months. Metting is now being produced at a rate in each quarter equal to the pre-war yearly rate, but demands have increased even more rapidly. Fish netting may be manufactured for commercial fishing, but production of crets nets is prohibited.

Seine twine is in about the same position as net.

Nylon is scarcer now than at any other time during the war because of large military requirements for operations in the Pacific area.

Present stockpiles of silk are being reserved for the most essential requirements. The possibility of an increased supply of silk is principally dependent upon imports of raw silk from China. Future imports will not go into the stockpile, but will be available for essential uses.

Military requirements for cotton duck are in excess of supply.

Use of cork in fishing tackle is permitted, and supply is adequate.

Phenolic and formaldehyde plastics are critical. Bakelite also is scarce, However, substitutes are available.

Committee members agreed that the armed services' recreational program calling for fishing kits, rods and reels, weights, hooks and lines could be met without too much difficulty, WPB reported.

Hooks for commercial use were cited as the production item in shortest supply as a result of manpower problems.

ODT PENALTY DEMURRAGE CHARGES SUSPENDED

Interstate Commerce Commission Service Order No. 242, which became effective October 19 and provided heavy penalty demurrage charges for the holding of railroad box cars for loading and unloading, will be suspended as of 7 a.m., December 1, instead of December 3, it was announced November 30 by Col. J. Monroe Johnson, Director of the Office of Defense Transportation, who is also Commissioner of the Interstate Commerce Commission.

The order was originally issued after consultation with representatives of various shipper and transportation groups and was necessitated by threatened severe shortage of box cars needed to move heavy shipments of military freight, while at the same time transporting a bumper grain crop. It was later extended for 15 days. Its intent was to call attention to the extreme need for box cars and to increase demurrage charges to a point where they could not be profitably used for storage.

"The box car situation now is less critical" Colonel Johnson said, "and the order combined with greater efforts of the shippers and railroads has contributed to the present somewhat improved situation. It is felt that in line with our consistent policy of prompt discontinuance of any controls which are not required by the existing emergencies it might be safe at this time to suspend the order."

Colonel Johnson warned, however, the suspension does not indicate any marked amelioration of the box car situation and it will be necessary to continue the full loading, prompt movement, and quick unloading of box cars in order that there may be no waste of this vitally-needed equipment. Any falling off of efforts to utilize completely the present supply will undoubtedly result in further restrictive measures.

Fresh Fish Trade

OCTOBER LANDINGS AT THREE PORTS GREATER THAN IN 1943

Fishing vessels delivering their catches to the ports of Boston and Gloucester, Mass., and Portland, Me., during October landed a total of 30,091,000 pounds of fishery products, valued at \$1,850,500 to the fishermen, according to the Service's Current Fishery Statistics

No. 155. This was an increase of 10 percent in amount landed and 4 percent in value compared with October 1943; however, it was a decrease of 22 percent in volume and 8 percent in value compared with September 1944.

Considering the landings by ports, 13,005,000 pounds, valued at \$1,002,800, were landed at Boston; 15,595,000 pounds, valued at \$769,800, at Gloucester; and 1,490,000 pounds, valued at \$77,900, at Portland.

During the month, 254 vessels made 1,140 trips to the fishing grounds. This compares with 220 vessels which made 954 trips during October 1943.

The over-all weighted average price per pound received by the fishermen for their catch during October was 6.15 cents compared with 5.18 cents during September and 6.55 cents during October 1943.

Total landings at the three ports for the first ten months of 1944 amounted to 320,195,000 pounds, valued at \$17,997,000. This was an increase of 8 percent in volume but a decrease of 12 percent in value compared with the corresponding period of 1943. The total weighted average value was 5.62 cents per pound compared with 6.87 cents for the same months in 1943.

Landings by Fishing Vessels at Boston and Gloucester, Mass., and Portland, Maine

Item	October	1944	September	1944	October	1943	Ten mos	A A	ing with October
Cod Haddock Hake Follock Cusk Halibut Mackerel Flounders:	Founds 3,823,315 7,628,245 1,050,651 1,662,890 170,028 3,879 5,199,847	7.03	Founds 3,446,965 9,622,086 856,360 814,495 311,516 1,611 8,865,591	6.07 6.88 6.07 4.48 5.47 17.13 4.86	Pounds 3,178,118 6,332,215 1,102,608 1,497,929 258,495 7,519 2,698,320	8.81 6.61 4.48 7.48 18.22	Pounds 53,217,787 83,279,801 6,682,399 11,524,868 1,261,090 142,712 45,587,820		37,039,284 9,01 85,189,394 9.28 3,779,641 7.18 9,659,973 7.50 1,508,024 7.47
Gray sole Lemon sole Yellowtail Blackback Dab	159,200 68,210 49,855 33,615 230,871	8.76 15.55 5.88 7.10 6.21	136,944 60,410 40,985 78,444 226,776	6.83 7.99 4.44 6.96 4.52	118,710 65,320 113,647 67,155 196,403	8.66 10.98 7.12 8.73 6.32	1,746,613 741,508 1,367,818 940,375 2,604,922	7.69 9.07 5.95 8.23 5.00	2,003,919 8,97 1,095,931 10,96 2,354,155 6,89 1,119,309 8,05 2,680,068 5,89
Fluke Other Swordfish Rosefish Whiting Wolffish	460 1,025 8,364,938 1,585,671 11,875	4.27	92,189 11,882,888 2,160,727 5,964	30.00 3.72 4.21 4.01	10,181,768 1,292,473 14,045	4.13 4.02 7.31	315 1,235 470,776 94,127,786 14,845,586	29.88 3.83 3.91 5.17	565 -
Eelpout Scallops(meats Other Total	-	-	59,639 38,663,590	5.18	48,076 80,236 27,253,037	35.00	855,587 149,555 105,652 540,383 320,194,588	3.70 35.45 5.62	108,105 2.71 665,302 45.74 1,651,795 -
By ports: Boston Gloucester Portland	13,005,055 15,595,001 1,490,486	7.71 4.94 5.23	14,987,764 21,903,645 1,772,181	6.38 4.45 4.12	11,493,039 14,811,142 948,856	5.45	134,942,985 170,187,078 15,064,525	6.87 4.76 4.19	149,584,103 5.32

*Weighted average of prices per pound paid to fishermen.

NOTE: Data for 1944 include landings at Atlantic Avenue in Boston. Previously, Boston landings included only those sold through the Boston Fish Exchange. Total landings at Atlantic Avenue during October amounted to 674,915 pounds, valued at \$40,464. Landings for the first ten months of 1944 totaled 7,381,453 pounds, valued at \$417,627.

TEN-MONTH TOTAL OF NEW BEDFORD LANDINGS 23 PERCENT ABOVE 1943

Landings of fishery products at New Bedford, Mass., during October totaled 5,148,000 pounds, valued at \$586,100 to the fishermen--a decrease of 6 percent in volume but an increase of 11 percent in value compared with October 1943, according to Current Fishery Statistics No. 154, released by the Fish and Wildlife Service. Landings of haddock, cod, and blackbacks accounted for 74 percent of the total.

During the month, 131 craft made 305 trips to the fishing grounds. The over-all weighted average price per pound received by the fishermen for their catches during October was 11.39 cents compared with 8.60 cents during September 1944 and 9.68 cents during October 1943.

Total landings during the first ten months of 1944 amounted to 68,671,000 pounds, walued at \$5,595,400, an increase of 23 percent in the volume landed and 5 percent in the value received by the fishermen compared with the same period in 1943. The over-all weighted average price per pound was 8.15 cents compared with 9.50 cents during the same period in

Landings by Fishing Craft at New Bedford, Massachuse
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Item	October 1	944	September	1944	October 1	1943	Ten mos.	endin	g with October
Cod Haddock Hake:	Pounds 1,391,066 1,608,750	8.08 8.89	Pounds 1,236,525 1,700,347	Cents* 6.09 7.00	Pounds 1,487,254 617,815	Cents* 8.07 8.99	Pounds 7,531,983 19,501,661	Cents* 6.93 7.26	Pounds Cents* 5,177,596 7.74 7,332,623 7.85
White Red	30,537	7.96	36,323	6.37	131,940	4.22	228,922 1,919,808	6.61	296,931 4.63 125 1.60
Eelpout Pollock Cusk	260	2.69 4.67	43.477 355	4.51 5.35	12,847	4.50	3,224,499 207,587 355	6.42 4.96 5.35	3,180,174 3.15 117,915 6.77 700 3.00
Halibut Mackerel Flounders:	175,940	6.34	39,685	4.10	228,830	13.72	36,344 5,734,145	4.96	18,814 26.37 4,606,440 7.11
Gray sole Lemon sole Yellowtail Blackback Dab Fluke Swordfish	399,367 202,884 814,468 1,520 1,289 303	6.46 7.00 6.51 7.84	345 289,836 203,340 774,664 1,225 37,119 9,932	6.96 8.00 4.50 7.00 4.49 8.66 30.00	152 228,161 1,518,557 902,350 14,228	7.41 9.65	38,462 3,117,675 13,647,244 8,498,594 70,467 550,596 258,987	7.08 9.64 6.36 7.04 4.95 15.54 29.60	14,036 9,05 1,079,197 11.09 23,939,546 7.19 6,042,666 7.13 108,316 8.02 58,307 15.70 93,669 32.51
Rosefish Whiting Wolffish Scallops (meats) Other	1,970 13,597 175 474,337 10,507	4.08 7.43 38.00	14,552 200 397,222 28,698	4.50	39,724 448 234,264 37,370	4.69 34.56	5,300 119,275 47,115 3,578,979 353,350	-	56,149 3.36 14,825 5.40 3,610,085 42.85 187,433
Total	5,147,737		4,813,845		5,454,640	9.68	68,671,348	8.15	55,935,647 9.50

*Weighted average of prices per pound paid to fishermen.

FAVORABLE WEATHER STIMULATES SHRIMP PRODUCTION IN OCTOBER

The production of shrimp increased generally during October, with the greatest increase reported from the Galveston, Freeport and Sabine Pass area, according to the New Orleans Market News office. That area had been strike bound for some time, but the difficulties were settled during the first part of October. Weather conditions were very favorable, helping to increase production.

Oyster production was considerably smaller than that of October 1943, partly due to very warm weather which has lessened the demand for oysters. The price to the fisherman has been so high this year that the dealers reportedly find it less profitable to handle this line of shellfish than in other years. No ceiling price has been established for oysters.

Hard crabs and crabmeat still show a marked rise over 1943 production due to the very heavy summer production. Much of the crabmeat was packed during the spring season when there was a shortage of shrimp and shrimp canners could turn to process crabmeat rather than leave their plants idle.

Production of Fishery Products in the Gulf States* 12 months October 1944 10 months Compared with compared with October Jan.-Oct. 10 months Jan. - Dec. Item Unit 1944 1944 1943 1943 Shrimp: Percent For canning Other Bbls. Total Oysters: For canning Other 00 Total Crabs, hard Crabmeat, fresh-cooked Salt-water fish Fresh-water fish Lbs. Includes production in Alabama, Mississippi, Louisiana, and Texas.

OCTOBER NEW YORK RECEIPTS INCREASE 11 PERCENT OVER SEPTEMBER

With OPA's winter schedule of ceiling prices in effect as of October 1, more intensive action of fishing fleets, both in nearby and northern waters, led to large-scale increases in receipts of important "ceiling" species such as cod, flounder (blackbacks and yellowtails), pollock, and lemon sole, and smaller increases in whiting and hake arrivals, according to the New York City Market News office. Of the major species, haddock only showed a decrease.

Important "non-ceiling" species such as butterfish and scup (porgy) also showed increases, due largely to the fact that these species were found in abundance in nearby New York and New Jersey waters during the middle and latter part of October.

Increased arrivals from Canada were included in the greatly increased receipts of fresh and frozen halibut.

Of shellfish items, oysters, both in the shell and shucked, and shrimp were received in larger quantities, but these increases were offset somewhat by decreases in arrivals of lobsters and other shellfish items.

Reseints of Fresh and Frozen Fishery Products-Salt-water Market New York City*

Item	October 1944	Oct. comp Sept. 1944	oct. 1943	Sept. 1944	October 1943
Classification: Fish Shellfish, etc.	Pounds 15,546,000 8,337,000	Percent + 17 + 1	Percent + 11 + 16	Pounds 13,399,000 8,276,000	Pounds 14,120,000 7,185,000
Total receipts	23,983,000	+ 11	+ 13	21,675,000	21,305,000
Enterfish I tems:	465,000 2,333,000	+ 34 + 14	+ 59 + 8	346,000 2,045,000	293,000 2,159,000
Flounders: Blackbacks Yellowtail Haddock Halibut Macksrel Pollock Salmon Scup (norgy) Sole, lemon Whiting Clams, hard Lobsters, live Cyster, shell Shrimp (prawn) Fillets, unclassified	1,400,000 738,000 1,010,000 653,000 1,782,000 430,000 682,000 847,000 967,000 2,663,000 1,585,000 2,510,000	+ 13167 + 23167 + 23167 + 2319 + 2319	- 23 - 26 - 350 + 350 + 54 - 425 + 98 + 94 - 221 + 5 + 32 + 32	1,041,000 319,000 1,196,000 332,000 1,864,000 837,000 764,000 3,022,000 5,77,000 1,157,000 2,303,000 257,000	1,815,000 992,000 1,427,000 1,157,000 458,000 130,000 427,000 311,000 1,239,000 2,207,000 1,495,000 495,000
Arrivals by: Fishing vessels (31 trips) Truck, freight, and express *Excluding imports entered at New York	1,041,000 22,942,000	+ 5 + 11	- 32 + 16	992,000 20,683,000	1,520,000

OCTOBER RECEIPTS AT CHICAGO SHOW A DECREASE OF 1 PERCENT FROM SEPTEMBER

Receipts of fresh and frozen fishery products in Chicago during October were 1 percent less than in September and 6 percent less than during October 1943, according to the Service's Fishery Market News office in Chicago.

There was a considerable increase in the receipts of lake herring and lake trout over September, but this gain was virtually offset by decreases in receipts of practically all other fresh-water varieties.

Express Freight

Item	Oct.	October		10 mos. JanOct.	10 mos. 1944 compared with	12 months JanDec.
2 0012	1944	Sept. 1944	Oct.1943	1944	10 mos. 1943	1943 .
Classification;	Pounds	Percent	Percent	Pounds	Percent	Pounds
Fresh-water fish	2,964,000	+ 3	- 18	33,155,000	- 5	42,508,000
Salt-water fish	1,571,000	-23	+ 6	16,284,000	-35	29,820,000
Shellfish, etc.	1,371,000	+35	+ 16	6,064,000	-29	11,706,000
Total receipts	6,005,000	- Y	- 6	55,503,000	-19	84,034,000
Important Items:	1 100,0115			CALLES II	make, white	100113
Carp	174,000	-22	- 51	2,324,000	-36	4,419,000
Lake herring	276,000	+56	- 15	2,421,000	- 9	4,099,000
Lake trout	743,000	+31	+ 7	6,315,000	+11	7,001,000
Suckers	196,000	+ 1	- 31	2,102,000	-15	2,902,000
Whitefish	212,000	-36	+ 74	5,375,000	+26	4,671,000
Yellow perch	132,000	-39	- 46	1,652,000	- 8	2,079,000
Yellow pike	173,000	-45	- 53	2,975,000	- 7	3,733,000
Halibut	1,004,000	- 8	+154	5,646,000	-44	11,436,000
Rosefish fillets	116,000	-55	- 34	2,001,000	-10	2,689,000
Shrimp	1,230,000	+35	+ 56	4,393,000	-28	8,793,000
Leading Sources:	(40 000			- 000 -00		
Louisiana	648,000	+46	+ 10	2,833,000	-21	5,343,000
Massachusetts	197,000	-32	- 72	4,680,000	-36	8,913,000
Wisconsin	595,000	-15	- 1	6,383,000	-12	9,257,000
British Columbia	435,000	-30	200	2,345,000	-11	2,649,00
" (in bond)	201,000	-65	- 37	3,043,000	- 55	8,058,000
Mani toba	527,000	+45	- 50	7,354,000	•	8,260,000
Domestic total	4,549,000	+18	+ 1	36,480,000	-19	57,065,000
Imported total	1,457,000	-34	- 22	10,024,000	-57	26,968,000
Transported by:						
Truck	1,204,000	+14	- 22	12,357,000	-17	18.898.00

OCTOBER RECEIPTS AT SEATTLE SHOW 68 PERCENT GAIN

2,418,000

Receipts of fishery products totaled 8,779,000 pounds during October, a gain of 68 percent over September and 18 percent over October 1943, according to the Service's Fishery Market News office in Seattle.

Heavier receipts of halibut caught in Area III, purse seine and gill net salmon from the Coast and Columbia River, and rockfishes were largely responsible for the increase in arrivals. However, the 10-month figure of 59,577,000 pounds was 14 percent less than for the same period in 1943 when 69,492,000 pounds were received.

Ites	October		October 1944 compared with		Compared with 10 months	12 months Jan, -Dec.
•	1944	Sept. 1944	Oct.1943	1944	1943	1943
Classification:	Pounds	Percent	Percent	Pounds	Percent	Pounds
Total fish and shellfish	8,779,000	+ 68	+ 18	59,577,000	-14	82,471,000
Important Items						
Halibut	1,921,000	+ 67	+135	16,302,000	-24	24,384,000
Lingood	323,000	- 44	+ 67	6,729,000	+ 3	6,942,000
Rockfish	1,397,000	+288	+259	5,014,000	+26	4,506,000
Sablefish	705,000	+ 47	- 26	3,521,000	-17	5,046,000
Salmon	2,966,000	+112	+ 39	10,021,000	-19	16,895,000
Smelt	55,000	- 4	+587	492,000	-35	776,000
Sole	409,000	+ 22	- 71	5,951,000	-37	10,093,000
Tuna	148,000	- 24	+100	737,000	- 6	783,000
Livers	271,000	- 40	- 37	5,382,000	+64	4,210,000
Shellfish	433,000	+178	- 4	3,800,000	+10	4,901,000

Frozen Fish Trade

U. S. HOLDINGS ON NOVEMBER 1 32 PERCENT GREATER THAN YEAR PREVIOUS

Holdings of fish and shellfish in United States cold-storage plants on November 1 amounted to 130,914,000 pounds, according to the Service's Current Fishery Statistics No. 153. This was an increase of 32 percent over stocks held on November 1, 1943, and 28 percent above the 5-year average for November 1. Substantial gains over 1943 were reported for all important items except rosefish fillets, flounders, sea herring, and scup.

		Nov. 1	compared	with			
Item	Nov. 1, 1944		Nov.1, 1943	5-year average*	Oct. 1,	Nov. 1, 1943	5-year average*
Frozen fish and shellfish: Total holdings	Pounds 130,914,000	Percent	Percent + 32	Percent + 28	Pourds 131,584,000	Pounds 99,486,000	Pounds 102,244,000
Important Items: Fillets: Cod Haddock Rosefish Flounders Halibut Herring, sea Mackerel Sahlefish Salmon Scup (porgles) Whiting Lake herring Whitefish Shrimp	5,440,000 4,758,000 3,688,000 1,785,000 15,178,000 12,528,000 4,944,000 13,251,000 2,127,000 1,256,000 1,856,000 8,419,000 8,419,000	- 17 - 10 - 9 - 41 - 29 + 6 + 18 - 26 + 17 - 18 - 72	+131 + 543989 + 574728 + 49346 + 4946	+102 -33 + 36 + 34 + 325 - 453 + 78 + 295 + • • • • • • • • • • • • • • • • • • •	6,574,000 5,275,000 4,054,000 1,855,000 17,019,000 1,694,000 11,851,000 4,475,000 11,253,000 2,179,000 10,587,000 1,511,000 4,894,000	2,351,000 3,065,000 3,842,000 1,849,000 2,846,000 7,410,000 9,699,000 10,414,000 250,000 572,000 5,756,000	2,689,000 7,122,000 3,487,000 11,337,000 11,483,000 1,612,000 8,775,000 2,779,000 11,152,000 11,169,000 1,244,000 1,244,000 1,673,000 1,673,000 1,567,000
Cured fish: Herring, cured Salmon, mild-cured	13,387,000	- 18 + 20	- 6 + 57	- 10 - 47	16,404,000	14,209,000	14,947,000

*Since the date for reporting holdings of fishery products was changed from the 15th to the first of the month beginning January 1, 1943, data included in the "5-year average" consist of a combination of figures for the two periods.

. Less than | percent.

OCTOBER FREEZINGS BY U. S. COLD-STORAGE PLANTS 26 PERCENT LARGER THAN OCTOBER 1943

Fishery products totaling 23,733,000 pounds were frozen by domestic freezers during October, according to the Service's Current Fishery Statistics No. 153. This was an increase of 26 percent over October 1943 but a decline of 15 percent from the quantity frozen during September 1944. Items frozen in greatest quantities were rosefish fillets, halibut, mackerel, salmon, whiting, and shrimp.

Freezings of Fishery Products in United States Cold-storage Plants

		Octobe	r compar	ed with			
Item	October 1944	Sept. 1944	0ct. 1943	5-year average*	September 1944	October 1943	5-year average*
Total fish and shellfish	Pounds 23,733,000	Percent	Percent	Percent + 7	Pounds 28,004,000	Pounds 18,806,000	Pounds 22,257,000
Important Items: Croakers Fillets:	67,000	+20	+ 6	- 25	56,000	63,000	89,000
Cod Haddock Pollock Rosefiah	784,000 435,000 264,000 2,161,000	-22 -70 +35 -16	+ 161 + 6 + 124 - 26	+ 25 - 46 - 84	1,003,000 1,445,000 195,000 2,582,000	300,000 411,000 118,000 2,916,000	629,000 808,000 1,654,000 2,339,000
Flounders Halibut Herring, sea Mackerel	261,000 1,103,000 72,000	-21 -38 + 1	- 19 +1371 - 69	- 5 +187 - 79 + 50	331,000 1,773,000 71,000	322,000 75,000 235,000	274,000 384,000 335,000
Sablefish Salmon Whiting	2,347,000 899,000 2,792,000 4,474,000	-41 -28 + 9	+ 139 - 15 + 49 + 101	+ 50 - 16 + 16 +159	2,493,000 1,532,000 3,901,000 4,120,000	981,000 1,062,000 1,876,000 2,226,000	1,563,000 1,064,000 2,412,000 1,726,000
Lake herring Shrimp *Since the date for reports	3,679,000	-29 +34	- 176	+ 29	17,000 2,751,000	51,000 1,831,000	431,000

Since the date for reporting freezings of fishery products was changed from the 15th to the first of the month beginning January 1, 19/3, data included in the "5-year average" consist of a combination of figures for the two periods.

NEW YORK COLD-STORAGE HOLDINGS CONTINUE UPWARD TREND IN OCTOBER

In line with increased receipts of fresh and frozen fishery products in the New York salt-water market, cold-storage holdings increased 7 percent in October, according to the Service's Market News office in that city.

To the over-all gain of 1,034,000 pounds, shrimp contributed 840,000 pounds. The very large shipments of shrimp into New York during October, totaling 2,610,000 pounds, exceeded by far the normal demand.

Freezer space continued to be at a premium, and there is little doubt that a greater increase in holdings would have resulted had space been available. This was true for practically all major species.

The increase of 49 percent in holdings over November 1, 1943, was reflected mainly in increased storage of groundfish fillets, halibut, sablefish, and salmon, which were received in far greater quantities than in 1943.

New York Cold-storage Holdings								
Item	Nov. 1, 1944	Nov.1,1944 Oct.1,1944	Nov.1,1943	Oct. 1, 1944	Fov. 1, 1943			
Total fish and shellfish	Pounds 16,493,000	Percent + 7	Percent + 49	Pounds 15,459,000	Pounds 11,036,000			
Important Items:	c in notes				0			
Butterfish	334,000	+12	- 61	297,000	851,000			
Fillets:	3 990 000		122.00	3 990 000	154 000			
Cod	1,879,000	-	+1120	1,880,000	154,000			
Flounder	239,000	-15	+ 297	282,000	71,000			
Haddock	1,167,000	-10	+1197	1,300,000	90,000			
Flounder, fluke, etc.	329,000	-11	- 16	371,000	391,000			
Halibut	632,000	+12	+1190	564,000	49,000			
Mackerel .	1,214,000	+16	+ 55	1,050,000	782,000			
Sablefish	788,000	+ 7	+ 138	737,000	331,000			
Salmon, king (chinook)	1,396,000	+11	+ 417	1,259,000	270,000			
Scup (porgy)	443,000	+ 1	- 4-/	439,000	463,000			
Sea trout, gray	265,000	- 7	+ 59	284,000	167,000			
Whiting	282,000	+ 1	F0	286,000	562,000			
			- 50 + 89					
Unclassified, salt-water	1,549,000	+ 3		1,511,000	821,000			
Whitefish	431,000	-19	- 21	529,000	549,000			
Scallops	415,000	-	+ 156	413,000	162,000			
Shrimp	2,107,000	+66	+ 42	1,267,000	1,481,000			

BOSTON COLD-STORAGE HOLDINGS SHOW LITTLE CHANGE IN OCTOBER

Holdings of fishery products in Boston cold-storage plants on the last Wednesday in October remained large, according to the Boston Market News office. Although landings of fresh fish were comparatively light between September 27 to October 25, the holdings on October 25 were only one percent less than those of September 27. After October 1, when OPA winter ceilings became effective, market activity centered on fresh fish and fillets. Frozen stocks on hand on October 25, 18,015,000 pounds, exceeded those of a year previous by over $4\frac{1}{2}$ million pounds, or 34 percent.

Despite the general condition of congestion, cod fillet stocks were reduced 20 percent and mackerel fillets dropped 8 percent. This occurred even though Government purchases of these items had been suspended. Haddock fillet holdings also decreased considerably. Scallop and shrimp stocks showed substantial increases of 269 and 146 percent, respectively.

Whiting holdings in cold-storage plants in New England on October 28 were 8,903,000 pounds, 4 percent larger than those of September 30, and 38 percent greater than October 30, 1943.

Item	Oct. 25, 1944	Oct. 25 comp Sept. 27, 1944		Sept. 27, 1944	Oct. 27, 1943
Total fish and shellfish	Pounds 18,015,000	Percent - 1	Percent + 34	Pounds 18,284,000	Pounds 13,474,000
Important Items:					
Cod	1,791,000	- 20	+190	2,250,000	617,000
Flounder Haddock	654,000 1,581,000	- 14	+108 +267	1,830,000	314,00
Mackerel	1,573,000		+	1,711,000	65.00
Pollock	163,000	- 8 + 8 - 3	+288	151,000	42,00
Rosefish	464,000			476,000	466,00
Mackerel Smelt	4,383,000	- 11	+ 58 + 79	4,364,000	2,782,00
Scallops	390,000 387,000	+269	+ 31	105,000	296,00
Shrimo	239,000	+146	- 35	97,000	370,00

CHICAGO COLD-STORAGE HOLDINGS OF OCTOBER 26 SHOW SLIGHT DECREASE

Cold-storage holdings in Chicago on October 26, although 1 percent less than those of September 28, were 44 percent greater than on October 28, 1943, according to the Service's Market News office in Chicago. While sablefish and salmon showed a fairly high percentage increase over September 28, the gain in actual poundage was not great.

It is reported that the fish sales campaign conducted in this area by the War Food Administration with help of the local fishery industry and the Fish and Wildlife Service was responsible to some degree in reducing the stocks in the local freezers, for while the official date for the opening of the campaign was not until October 30, there was considerable activity on the part of all connected with the work prior to that date, and movement of stocks from the freezers was reported during the last week in October.

	Chicago Cold-s	torage Holding	8		
Item	0ct. 26, 1944	Oct. 26,1944 Sept. 28,1944	Oct. 28,1943	Sept. 28, 1944	0ct. 28, 1943
Total fish and shellfish	7,347,000	Percent	Percent + 44	7,460,000	Pounds 5,121,000
Important Items:					
Blue pike and sauger Chubs Lake herring	496,000 435,000 352,000	+15 -12 -23	- 9 + 53 +507	432,000 493,000 458,000	548,000 285,000 58,000
Lake trout Pickerel Whitefish	401,000 140,000 1,023,000	+42 - 8 -12	+120	282,000 152,000 1,168,000	182,000
Yellow perch Yellow pike	198,000	+ 2 + 1	+797 - 14 + 7	195,000	114,000 229,000 179,000
Fillets: Cod	695,000	-13	+181	795,000	247,000
Haddock Rosefish	141,000 395,000	-17	+ 10 + 262	401,000	128,000
Halibut Mackerel	320,000 137,000	-13 -18	- 36 - 52	366,000 167,000	497,000
Whiting Shrimp	261,000 934,000	+ 3	- 40 +111	253,000 589,000	433,000

CANADIAN HOLDINGS ON NOVEMBER 1 16 PERCENT GREATER THAN THOSE OF ONE YEAR EARLIER

Holdings of frozen fresh fish in Canadian cold-storage plants on November 1 totaled 42,012,000 pounds, representing an increase of 16 percent over the stocks of fishery products on November 1, 1943, according to data furnished by the Dominion Bureau of Statistics. All important items were held in greater quantity than a year previous.

Item	Nov. 1,	November 1 c	Oct. 1,	Hov. 1,	
	1944	Oct.1,1944	Nov. 1, 1943	1944	1943
Frozen fresh fish	Pounds	Percent	Percent	Pounds	Pounds 35,155,000
Total holdings	42,012,000	- 1	+ 16	42,580,000	36,100,000
Important I tems:					
Cod:					
Whole	3,391,000	+4	+ *	3,252,000	3,375,000
Fillets	4,782,000	-14	+ 9	5,587,000	4,386,000
Salmon	9,645,000	+27	+ 23 + 6	7,610,000	7,861,000
Sea herring	7,875,000	-16	+ 6	9,390,000	7,434,000
Halibut	5,917,000	-14	+ 43	6,878,000	4,137,000
Mackerel	1,822,000	+79	+ 40	1,019,000	1,301,000
Whitefish	1,440,000	-15	+ 42	1,686,000	1,012,000
Tullibee	677,000	- 5	+208	712,000	220,000
Frozen smoked fish					
Total holdings	2,037,000	-11	+ 15	2,281,000	1,768,000
Important Items:					
Fillets; cod, haddock, etc.	944,000	-12	+ 47	1,078,000	644,000
Sea herring kippers	866,000	-14	- 4	1,002,000	902,000

CANADIAN FREEZINGS DECLINE DURING OCTOBER

Freezings of fresh fish in Canadian cold-storage plants totaled 8,085,000 pounds during October, a decrease of 13 percent from September and 17 percent below October 1943, according to data furnished by the Dominion Bureau of Statistics. The main item frozen during the month was salmon, freezings of which totaled almost 3 million pounds. However, this was 26 percent less than the freezings of this item during October 1943.

Item	October	October compared with		September	October
	1944	Sept. 1944	Oct. 1943	1944	1943
Frozen fresh fish	Pounds	Percent	Percent	Pounds	Pounds
Total freezings	8,085,000	- 13	- 17	9,261,000	9,711,000
Important Items:					
Cod:					
Whole	229,000	- 61	- 63	582,000	625,000
Fillets	1,292,000	- 29	- 26	1,827,000	1,756,000
Haddock fillets	76,000	- 53	- 37	162,000	121,000
Salmon	3,489,000	- 3	- 26	3,596,000	4,694,000
Halibut	435,000	- 14	+147	505,000	176,000
Sea herring	116,000	- 14 - 89		1,088,000	253,000
Mackerel	909,000	+285	- 54 +118	236,000	417,000
Whitefish	80,000	- 18	+	98,000	7,000
Frozen smoked fish					
Total freezings	1,046,000	+ 33	+ 28	784,000	817,000
Important Items:			-		
Fillets; cod, haddock, etc.	763,000	+ 66	+ 50	461,000	508,000
Sea herring kippers	211,000	- 18	- 22	258,000	269,000

AMDT. 25 TO MPR-364 EFFECTIVE NOVEMBER 25

Processors' ceiling prices on frozen Alaskan halibut sold to the Armed Forces in Seattle have been increased by about 2 cents a pound, the Office of Price Administration announced November 25. Previously, the ceiling prices on these sales were the same as those to civilian buyers.

This action will mean that all processor sales of halibut to the Government in Seattle will be at one price-the base price for halibut landed and frozen at Seattle. This price is 21-3/4 cents per pound for medium dressed halibut, and 20-1/4 cents per pound for all other dressed halibut. OPA said this increase was necessary to assure adequate supplies

of this fish for the armed Services. The advance in price covers the cost of repacking frozen Alaskan halibut according to Army specifications.

The pricing agency said that the increase in price will cover, on an over-all basis, any additional cost which Seattle dealers will incur in selling Seattle and Alaskan halibut to government agencies.

Amdt. 25 to MPR-364--Frozen Fish and Seafood--became effective November 25, 1944. Excepts follow:

Section 2 is amended by adding the following paragraph (f):

(f) Processors' sales of frozen halibut to Government Agencies. The maximum price for sales of frozen halibut f. o. b. Seattle to any government agency is the price listed in Schedule 15 of section 13 and applicable to sales of frozen halibut originally landed fresh on the Pacific Coast of the United States. This price applies only where frozen halibut is packed according to specifications of the buying government agency. No transportation, container or other charge may be added to this maximum price.

Canned and Cured Fish Trade

FINAL ALASKA SALMON PACK TOTALS 4,856,330 CASES

Preliminary totals from Alaska salmon canners gave a final figure of 4,856,330 standard cases for the Territory's 1944 operations, according to the Division of Alaska Fisheries of the Fish and Wildlife Service. The final report covered fishing seasons extending from May 1 through September 30.

The 1944 total was a drop of 10 percent from 1943 and was 12 percent below the average of the previous five years.

Final Alaska Salmon Pack, 1944 Canneries Total Red Pink Chum Coho King District Date Operated 2,288 Western Aug. 12 976,001 3,682 42,844 2,221 1.027.035 95,972 29,831 87,686 1,689 1,872,049 459,819 1,002,082 284,345 Sept.18 45 Central 1,957,245 131,915 662,413 1,073,542 Southeastern Oct. 21 185,946 33,741 989,602 Total 1944 Oct. 21 1,567,735 2,079,306 All districts --1,980,827 905,595 1,147,325 962,982 2,333,312 2,799,507 4,622,059 2,912,781 2,521,854 46,649 888,020 938,165 81 5,409,001 160,193 349,836 1943 Oct. 20 5,033,941 6,867,522 5,042,733 5,222,918 1942 Oct. 30 353,168 40,422 275,634 23,122 102,845 30,839 704,548 868,214 109 1941 Oct. 25 1940 Oct. 1,942,587 624,793 1939 Sept.30 109 5,515,224 Final 037,903 804,748 248,336 36,374 5-year average

TUNA AND MACKEREL TEN-MONTH PACKS SHOW LARGE INCREASES OVER 1943

The pack of tuna by California canners during October increased 31 percent over October 1943, totaling 249,890 standard cases compared with 191,194 cases canned in the earlier period, according to the California Division of Fish and Game. The main items canned were tuna flakes, albacore, and yellowfin tuna. For the first ten months of 1944 the total pack amounted to 2,558,696 cases, exceeding that of the corresponding period in 1943 by 23 percent.

The October pack of 254,170 cases of mackerel, although 11 percent under September, was 59 percent more than the 160,095 cases canned in October 1943. The 1944 ten-month pack amounted to 645,320 standard cases--57 percent greater than the number canned in the corresponding period in 1943.

California	Back	2	Bunn	and.	Makana	beabant9[Canana

	Calliornia 2		MackeretStance		
Item	October 1944	September 1944	October 1943	Ten mos. endi	ng with October- 1943
	Cases	Cases	Cases	Cases	Cases
Tuna: Albacore Boni to	66,508	144,320 2,328	21,980 4,237	384,294	442,093
Bluefin Striped	1,908 36,529	17,040 47,155	68,358	366,031 291,301	138,394
Yellowfin Yellowtail	61,356 785	61,678 5,693	52,619	764,282 19,433	593,828 57,866
Flakes Tonno style	82,699 58	73,565	40,709 635	712,8 5 9 15,365	486,911 17,404
Total	249,890	353,116	191,194	2,558,696	2,084,622
Mackerel	254 170	286.417	160.095	645.320	411.769

Mackerel 254,170 205,417 150,095 545,320 411,769 Standard cases of tuna represent cases of 48 7-ounce cans, while those of mackerel represent cases of 48 1-pound cans,

INCREASED PILCHARD PACK FOLLOWS RISE IN CATCH

The sudden spurt in landings of California sardines in October (p. 10, this issue) resulted in the largest monthly pack of the season, which began August 1, according to reports of the California Sardine Products Institute and the California Division of Fish and Game. The season's pack, which had previously trailed that of the previous year by a sizable margin, rose 981,904 standard cases during the month, reaching a total of 1,659,231 cases, an increase of 226.000 cases over the comparable period in 1943.

California Sardine Landings, Canned Pack and Byproducts

		M	ONTH	SEASON		
Item	Unit	1944 Oct. 1-28			1944-45 Aug. 1-Oct. 28	1943-44 Aug.1-0ct.30
Landings	Tons	191,907	89,030	67,212	319,440	245,958
Canned	1 1b.cvals-48 per case 1 1b.talls-48 per case 1 1b.fillet-48 per case 1 1b.round-96 per case 5 oz100 per case Unclassified	402,237 541,016 363 8,381 30,089	190,653 224,345 1,292 9,335	197,320 356,893 17,306 5,063	705,335 865,585 3,943 25,160 61,180	642,972 695,746 11,435 55,064 6,996 28,759
	TOTAL, Std. 1 1b48 per case	981,904	440,304	576,582	1,659,231	1,432,812
		October	September	October	Aug. 1-0ct.31	Aug. 1-0ct.31
Meal Oil	Tons Gallons	7,056,067	12,521 3,420,356	11,793 2,065,882	62,182	9,926,380

OCTOBER SHRIMP PACK EXCEEDS OCTOBER 1943 BY 25,500 CASES

Packing 115,623 standard cases of shrimp from October 1 to October 28, the canners in the South Atlantic and Gulf areas who operate under the Sea Food Inspection Service of the Food and Drug Administration, surpassed by 25,511 cases the October 1945 pack, according to the Service's Market News office in New Orleans. The season's pack from July 1 through the end of October (302,816 cases), was but 15,353 cases in arrears of the 1945 pack for the same period. Both packs were considerably behind those of other recent years, however, as the average for the five seasons ending June 30, 1944, was 486,693 cases.

Wet and Dry Pack Shrimp in all Sizes in Tin and Glass--Standard Cases*

	MONTH		SEA	SON	
1 9 4 4 Oct. 1-Oct.28	1 9 4 4 Aug.26-Sept.30	1 9 4 3 Oct. 3-Oct.31	1 9 4 4 July 1-Oct.28	1 9 4 3 July 1-Oct.31	5-yraverage July 1-0ct.31
115,623	126,203	90,012	302,816	318,169	486,693

*All figures on basis of new standard case - 48 No. 1 cans with 7 oz. per can in the wet pack and 62 oz. per can in the dry pack.

Maximum wholesale prices for canned shrimp used as the basis of quotations by Gulf Coast packers during October are reproduced in the following table. These are for plain No. 1 standard tins f.o.b. point of production.

Conned	Shrim	Prices-Per	Dozen !	Ti na

	The state of the s								
Item	Nov. 1	1944	Nov. 1	, 1943	Item	Nov. 1	1944	Nov. 1	1943
Broken Small Medium						\$3.05		\$2.95	\$3.05 3.15

REGULATION GOVERNING FILL OF CYSTER CONTAINERS ISSUED

The Federal Food and Drug Administration of the Federal Security Agency on November 18 issued a regulation establishing standards of fill for containers for canned oysters.

The regulation as issued is unchanged from that published in the July $\underline{\text{Fishery}}$ $\underline{\text{Market}}$ News.

POINT VALUES FOR CANNED FISH

Present point values for rationed canned fish will continue unchanged when the new ration period begins Sunday, December 3, 1944, the OPA announced on November 30.

The December ration period is a four-week period starting December 3 and ending December 30. Point values in effect are as follows:

Section B--FISH

Cooked and in any Hermetically Sealed Container

Item	Point Value Per Pound
Bonito	6.0
Mackerel	4.0
Dysters	2.0
Salmon	6.0
Sardines, including California Pilchards	4.0
Shrimp	6.0
Nuna	6.0
fellowtail	6.0
All products containing more than 20 percent of the fish above	2.0

Byproducts Trade

USE OF BAGS FOR FISH MEAL RESTRICTED

The textile bag order, M-221, has been amended to prohibit the use of new textile bags for packing fish meal, fish scrap or tankage, and meat scrap, the WPB said November 20.

Foreign Fishery Trade

WHITEFISH INSPECTION IN CANADA BEGUN IN NOVEMBER

Government inspection of Prairie Province whitefish began in mid-November, according to the November Fisheries News Bulletin, published by the Canadian Department of Fisheries.

Operating under the Fish Inspection Act, the Canadian Federal Government inspects every container of Prairie Province whitefish and marks it with an inspection certificate or iden-

tity tag. Fish of approved quality are marked "Inspected Whitefish;" fish which when taken were not of acceptable standard but have been brought to proper level of quality by filleting, candling, or other means of processing are marked "Inspected Processed Whitefish;" and whitefish from waters, not surveyed must be marked "Identity Tag--Non-Inspected Whitefish."

Inspection is arranged between Federal authorities and the three Prairie governments. The system is also applicable to the Northwest Territories, where fishery administration is in Dominion hands, but where commercial fishing is not yet extensive.

The inspection system was instituted to assist the Prairie fishing industry to overcome marketing difficulties and to assure consumers of obtaining whitefish of satisfactory quality.

IMPORT CONTROL OF FISHERY PRODUCTS SHIFTED TO WFA

Transfer from the WPB to the WFA of administrative functions and regulations in connection with the importation of certain foods was announced jointly November 8 by the two agencies. In line with the policy of the two agencies of easing controls as supply, shipping, and other strategic considerations permit, removal of 38 food items and 15 WPB items from import control was simultaneously announced. This action became effective November 15, 1944.

Using the pattern of WPB Order M-63, WFA has issued WFO-63 covering the importation of food into the continental United States, Puerto Rico, and the Virgin Islands. Under this order an authorization from WFA is required to import foods subject to the order. Anyone desiring this authorization should apply to the Office of Distribution, War Food Administration, Washington 25, D. C., on Form WPB-1041.

Applications that have been made to WPB for authorization to import foods need not be resubmitted, and if action on such applications has not been made by WPB, it will be completed by WFA. Authorizations issued by WFB under M-63 will be considered walid under the WFA order until their respective expiration dates. Customs entries against outstanding authorizations on foods will continue to be reported on Form WPB-1040.

In the transfer WFA has removed from import control the following fishery items:

Dog food
Certain fatty alcohols and fatty acids, sulphated, and salts of fatty acids, sulphated, n.s.p.f. (not specifically provided for in the order)
Hydrogenated or hardened oils and fats (animal or vegetable)
Whale oil, other than sperm
Seal oil

Supplemental General Imports Order M-63-a covering the importation of certain articles from Canada, Mexico, Guatemala, and El Salvador is revoked as of November 13, 1944, by the WPB. Provisions of this order are being incorporated in both the WFA order for foods and the amended M-63 for WPB articles. Import control will continue to be exercised over the commodities formerly listed in M-63-a--for the WPB articles, through the transfer of commodities to List II of Order M-63; and for foods under the WFA order, by specific reference in the provisions of WFO-63. WFA has included the following in the group of commodities subject to such control:

Alewives and other pickled or salted fish, n.s.p.f.
Herring (including sprats, pilchards, and anchovies), all types
Canned sardines, anchovies, and tuna
Pickled or salted cod, haddock, hake, pollock, and cusk
Certain animal oils
Fish meal and scrap

Since Supplemental General Imports Order M-63-g covers the importation of certain food items only into the Virgin Islands of the United States and Puerto Rico, WPB also revoked this order. Its provisions are being incorporated in the body of WFO-63.

NEW IMPORT FORMS REQUIRED BY WFA

After December 1, importers are required to file a new customs entry form (WFO-63-1) for the importation into the United States of foods controlled by WFO-63. This form replaces WPB-1040.

Statistical Summaries

WFA PURCHASES \$12,218,000 IN FISHERY PRODUCTS IN OCTOBER

WFA purchases totaling \$81,387,000 were reported by that agency for October. This total included \$12,218,000 in fishery products, of which \$7,859,000 was spent for canned salmon.

The total for the period January 1 through October 31, 1944, included \$48,001,000 spent for fishery products, compared with \$56,979,000 spent during the corresponding period in 1943.

	**	October	r 1944	January 1-October 31, 1944		
Commodity	Unit	Quantity	F.O.B. Cost	Quantity	F.O.B. Cost	
FISH	Cases	11,017	Dollars 50,352	67,750	Dollars 333,187	
Herring, canned	Cases	179,431	960,513	373,455	2,251,020	
Pilchards, "	99	442,444	1,828,836	1.138.554	4,778,240	
Salmon, "	98	856,626	7,858,547	1,138,554 2,180,265	22,273,527	
Shrimp, "	99	-	7,1-2-12-17	8,986	102,324	
Sardines,	99	246,569	1,108,700	1,341,215	6,066,707	
Tuna and tuna-				12 12 12 12 12 12 12 12 12 12 12 12 12 1	ALL OF BORDER	
like fishes, "	99	-		1,358	27,093	
Fish, ground, "	99	-	-	87,000	204,115	
Squid, "	**	-	-	71,500	297,319	
Total "	**	1,736,087	11,806,948	5,270,083	36,333,532	
Fish, dry-salted " pickled	Pounds	34,944	622 510	25,816,014 17,368,737	3,878,472 1,304,226	
" smoked	99	7,000	-	3,414,529	392,935	
" dehydrated	98	-		224,000	268,800	
Total	99	42,495	1,132	46,823,280	5,844,433	
BYPRODUCTS						
Fish meal	99	540,000	19,875	3,540,000	133,772	
Oyster shell flour	**	280,000	980	1,060,000	3,710	
Oyster shell grits	97	Ve0 000		600,000	2,400	
Total		820,000	20,855	5,200,000	139,882	
VI TAMINS			-00	to a little to be	almines and	
Vitamin A fish-liver oil	M Units	1,460,805	388,619	20,172,562	5,682,985	
Grand Total		-	12,217,554	-	48,000,832	

WHOLESALE AND RETAIL PRICES

Wholesale and retail prices for foods showed little change between mid-September and mid-October, according to reports issued by the Bureau of Labor Statistics of the Department of Labor. The Bureau's wholesale index for foods did not change, while the retail index dropped 0.4 percent. Retail indexes covering prices of fresh, frozen, and canned fish indicated gains in the cost of such items to consumers during the month.

Compared with wholesale and retail prices of mid-October in 1943, the 1944 prices for October showed a distinct decrease.

Wholesale and Retail Prices

Mholesale and Metail Prices						
Item	Unit		Percentage change from			
Wholesale: (1926 = 100) All commodities Foods	Index No.	103.8 103.8	Sept. 16, 1944 +0.2 0	October 16, 1943 +0.9 -0.9		
Fish:		October 1944	September 1944	October 1943		
Canned salmon, Seattle: Pink, No. 1, Tall Red, No. 1, Tall Cod. cured, large shore.	\$ per dosen cans	1.970 3.694	0	0		
Gloucester, Mass. Herring, pickled, N. Y. Salmon, Alaska, smoked, W. Y.	\$ per 100 pounds # per pound do	13.500 12.0 35.0	0	+3.8 0 0		
Retail: (1935-39 = 100) All foods Fish:	Index No.	October 17, 1944 135.4	Sept. 12, 1944 -0.4	October 19, 1943		
Fresh and canned Fresh and frozen	do # per pound	205.8 32.1	+2.7	-4.9 -5.8		
Canned salmon: Pink Red	# per pound can	23.0 40.9	+0.4 +1.2	-2.1 -1.0		

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70-1, see WFD-70. June 35. Termination execute occurs, for the first order effective September 15, Oct. 12. 70-1, see WF0-70.

71 (formerly FDR-1) - Revises food priority order effective September 15, Oct. 12. 72, Amdt. 2 - 1944 pack of salted fish allocated, July 46. 87, amended - Restrictions on fatty acid inventories revised, June 36. 87, Amdt. 1 - Fatty acids order clarified, June 36. 87 - Terminated, Sept. 44.

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1742D- Export packaging specifications revised, Mar. 15.

Case specifications relaxed for purchases of U. S. salmon, June 31.

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26 - Canned Atlantic mackerel requested, May 37.

33, (and see FDO-44, Amdt. 2):
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76 - Asks for vitamin A oil and concentrates, June 39.

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135 - Canned pilchard offers asked, Aug. 38.

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Sup. 2 - Announces specifications of fishery products by WFA:

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FISH AND SHELLFISH OF THE SOUTH ATLANTIC AND GULF COASTS

A 45-page handbook of information on the salt-water fisheries of the southern coast from Cape Hatteras to the Mexican border, has just been issued by the Office of the Coordinator of Fisheries.

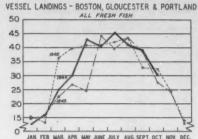
The new bulletin is an account of the fishery resources of the entire southern coast and contains information on approximately 25 different kinds of fish, mollusks, and crustaceans that are important products of the Southern States. Interesting facts on the habits of the fishes, their food value, the methods of marketing, and the development of the fisheries, are included in this booklet, which should be useful to anyone associated with the fishing industry.

The bulletin is the third of a series of regional booklets on the fisheries written by Rachel L. Carson, a biologist of the Fish and Whidlife Service. Already published are "Fish and Shellfish of New England" (Conservation Bulletin 33), and "Fishes of the Middle West" (Conservation Bulletin 34).

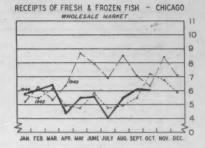
"Fish and Shellfish of the South Atlantic and Gulf Coasts" is known as Conservation Bulletin 37, and may be obtained from the Superintendent of Documents, Washington 25, D. C., for 10 cents, or on request from members of Congress.

TRENDS OF FISHERY TRADE

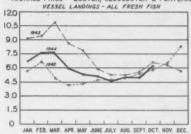
IN MILLIONS OF POUNDS OR CENTS PER POUND



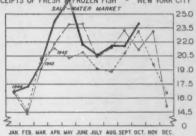




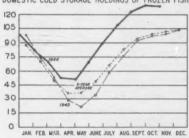
AVERAGE PRICE - BOSTON, GLOUCESTER & PORTLAND
VESSEL LANDINGS - ALL FRESH FISH



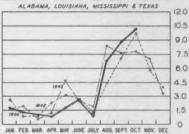
RECEIPTS OF FRESH MEROZEN FISH - NEW YORK CITY



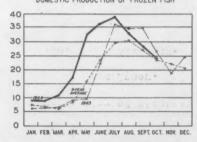
DOMESTIC COLD STORAGE HOLDINGS OF FROZEN FISH



LANDINGS OF SHRIMP FOR ALL USES - HEADS OFF



DOMESTIC PRODUCTION OF FROZEN FISH



RECEIPTS OF FRESH & FROZEN FISH - SEATTLE WHOLESALE MARKET, HALIBUT FLEET & OTHER



FIRMERY TRADE INDICATORS

(Expressed in Thousands of Pounds)

Itom	Month	Latest month	Same month a year ago	Previous month
PRESH FISH LANDINGS				
bston, Mass	Oct.	13,005	11,493	14,988
Houcester, Mass	do	15,595	14,811	21,904
Portland, Maine	do	1,490	949	1,772
Soston, Gloucester, and Portland:		,	+	57.3
Cod	do	3,823	5,178	3,447
Haddock	do	7,628	6,332	9,622
Pollock	do	1,663	1,498	812
Rosefish	do	8,365	10,182	11,883
FISH RECEIPTS, CHICAGOL				
Salt-water fish	do	1,671	1,580	8,170
resh-water fish	do	2,964	3,614	2,864
Shellfish, etc	do	1,371	1,177	1,015
by truck	do	1,204	1,543	1,052
y express	do	2,418	2,667	2,751
y freight	do	2,384	2,160	2,246
	-	.,	-,	
COLD-STORAGE HOLDINGS2/				
lew York, N. Y.:				
Salt-water fish	do	11,944	6,925	11,852
Fresh-water fish	do	1,096	1,786	1,206
Shellfish, etc	do	2,567	2,005	1,813
Boston, Mass.:				
Salt-water fish	do	16,684	12,047	17,381
Fresh-water fish	do	80	39	64
Shellfish, etc	do	1,251	1,388	839
Chicago, Ill.:				
Salt-water fish	do	2,687	2,683	2,973
Fresh-water fish	do	3,634	1,798	3,804
Shellfish, etc.	do	. 1,027	640	683
Inited States:	Nov.	5,440	2,351	6,574
Haddock fillets	do ·	4,758	3,065	5,275
Halibut	do	15,178	10,954	17,019
Mackerel (except Spanish)	do	12,528	7,410	11,851
Croakers	do	2,303	2,099	2,627
Rosefish fillets	do	5,688	5,842	4,053
Salmon	do	13,191	9,699	11,253
Whiting	do	11,207	10,414	10,587
Shrimp	do	8,419	5,756	4,894
New England, all species	do	29,571	24,425	31,757
Middle Atlantic, all species	do	29,135	20,147	28,427
South Atlantic, all species	do	6,672	5,591	6,802
North Central East, all species	do	15,146	12,698	15,088
North Central West, all species	do	4,351	4,022	4,310
South Central, all species	do	6,854	4,206	5,796
Pacific, all species	do	39,129	28,397	39,437

Includes all arrivals as reported by express and reliterminals, and truck receipts as reported by wholesele dealers including monkers.

2/ Data for individual cities are as of the last Thursday of the month, except those for Boston which are for the last Wednesday of the month. Data on United States holdings by various species and by geographical areas are as of the first of the month.

Note: -- Data for the latest month are subject to revision.

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